

**ASX Announcement | 06 April 2023**  
**Althea Group Holdings (ASX:AGH)**

06 April 2023: **Althea Group Holdings Limited (ASX:AGH) ('AGH', or 'the Company')**, a global leader in the manufacturing, sales and distribution of cannabis-based medicines and recreational cannabis products, announces that it has issued the collateral shares to the convertible note holder as detailed in the announcement on 3 February 2023.

The 11 million collateral shares at \$0.0778 per share now reduce the capped maximum number of shares available to the convertible note holder from 54,206,846 to 43,206,846 and the collateral shares are restricted from trading by the terms of the agreement, terms of which were also detailed in the announcement dated 3 February 2023. AGH maintains the option to, at any time prior to the maturity date, redeem some or all of the convertible securities issued by giving notice to the investor (other in relation to convertible notes the subject of a conversion notice, or if an event of default has occurred).

**-ENDS-**

*Authorised by: Robert Meissner, Company Secretary*

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**Althea Group Holdings Limited (ASX:AGH)**

Althea Group Holdings Ltd ('AGH') is a global leader in the manufacturing, sales and distribution of cannabis-based medicines and recreational cannabis products. AGH services these sectors via two distinct business units. Althea, the company's pharmaceutical business, offers a comprehensive range of cannabis-based medicines which are made available to patients via prescription. Peak Processing Solutions, AGH's recreational cannabis business, produces legal cannabis products purchased by adult consumers in retail stores.

AGH operates in highly regulated and legal cannabis markets across the world with burgeoning operations in Europe, North America, Australia and Africa.

To learn more about Althea Group Holdings, please visit: [www.altheagroupholdings.com](http://www.altheagroupholdings.com)

For more information on Peak, please visit: [www.peakprocessing.com](http://www.peakprocessing.com)

For more information on Althea, please visit: [www.althea.life](http://www.althea.life)

