

Dale Wang
Compliance Adviser
ASX Compliance Pty Limited
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13 April 2023

By email: dale.wang@asx.com.au and / tradinghaltsmelbourne@asx.com.au

Dear Dale

St Barbara Limited (ASX:SBM): Update on Voluntary Suspension

St Barbara Limited (the **Company**) refers to its voluntary suspension implemented on 6 April 2023 for the Company's securities (ASX:SBM) quoted on the Australian Securities Exchange (**ASX**) in accordance with ASX Listing Rule 17.2.

In accordance with ASX Listing Rule 17.2, the Company provides the following updated information in relation to the voluntary suspension:

1. As set out in the request for trading halt dated 4 April 2023 and the request for voluntary suspension dated 6 April 2023, the Company is currently working on a potential adjustment to the structure of the transaction with Genesis Minerals Limited (**Genesis**) announced on 12 December 2022 (**Proposed Transaction**).
2. The Company has not concluded discussions on the potential adjustment to the structure of the Proposed Transaction however discussions between the parties are progressing.
3. The Company requests that the voluntary suspension remains in place until Monday 17 April 2023, or otherwise when an announcement regarding the status of the Proposed Transaction can be made.
4. The Company is not aware of any reason why the voluntary suspension should not continue or any other information necessary to inform the market about the voluntary suspension.

Please contact me if you require any further information concerning this update.

Yours sincerely,



Sarah Standish
General Counsel and Company Secretary
St Barbara Limited