

13 April 2023

Change of Director's Interest Notice

Golden Mile Resources Ltd (ASX: G88, “**Golden Mile**” or “**the Company**”) advises that 36,359 Shares and 18,180 G88OA Listed options have been allocated to the holding of Jordan Lockett, Executive Director. Mr Lockett did not initiate or request the purchase of these securities and is investigating the allotment with his broker in order to have the matter rectified. The following appendix 3Y is being provided in compliance with ASX listing rules as Mr Lockett has a disclosable interest in the securities as the registered holder.

This Announcement has been approved for release by the Board of Golden Mile Resources Limited.

For further information please contact:

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Appendix 3Y

Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX becomes ASX's property and may be made public.

Introduced 30/09/01 Amended 01/01/11

| | |
|-----------------------|-------------------------------|
| Name of entity | Golden Mile Resources Limited |
| ABN | 35 614 538 402 |

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

| | |
|----------------------------|----------------|
| Name of director | Jordan Lockett |
| Date of last notice | 5 April 2023 |

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

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| Direct or indirect interest | (1) Direct - Registered holder of securities |
| Nature of indirect interest (including registered holder) | (1) N/A |
| Date of change | (2.1) 04 April 2023 (2.2) 06 April 2023 |
| No. of securities held prior to change | (1.1) 2,000,000 - UNLISTED OPTIONS \$0.10 EXP 19/05/25 (1.2) 2,000,000 - UNLISTED OPTIONS \$0.15 EXP 19/05/25 (1.3) 1,000,000 - UNLISTED OPTIONS \$0.10 EXP 08/09/25 (1.4) 1,000,000 - UNLISTED OPTIONS \$0.125 EXP 08/09/26 (2.1) 6,250,000 - ORDINARY FULLY PAID SHARES (2.2) 3,125,000 - LISTED OPTIONS \$0.035 EXP 30/06/25 |
| Class | (2.1) ORDINARY FULLY PAID SHARES (2.2) LISTED OPTIONS \$0.035 EXP 30/06/25 |
| Number acquired | (2.1) 36,359 - ORDINARY FULLY PAID SHARES (2.2) 18,180 - LISTED OPTIONS \$0.035 EXP 30/06/25 |
| Number disposed | NIL |

⁺ See [chapter 19](#) for defined terms.

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|--|--|
| Value/Consideration | Mr Lockett did not initiate or request the purchase of these securities and did not pay any consideration. Based on the market price of the securities the total estimated value of the securities is \$545. |
| No. of securities held after change | (1.1) 2,000,000 - UNLISTED OPTIONS \$0.10 EXP 19/05/25 (1.2) 2,000,000 - UNLISTED OPTIONS \$0.15 EXP 19/05/25 (1.3) 1,000,000 - UNLISTED OPTIONS \$0.10 EXP 08/09/25 (1.4) 1,000,000 - UNLISTED OPTIONS \$0.125 EXP 08/09/26 (2.1) 6,286,359 - ORDINARY FULLY PAID SHARES (2.2) 3,143,180 - LISTED OPTIONS \$0.035 EXP 30/06/25 |
| Nature of change | Securities allocated to the holding of Jordan Lockett, Executive Director. Mr Lockett did not initiate or request the purchase of these securities and is investigating the allotment with his broker in order to have the matter rectified. |

Part 2 - Change of director's relevant interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

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|--|-----|
| Detail of contract | N/A |
| Nature of interest | N/A |
| Name of registered holder (if issued securities) | N/A |
| Date of change | N/A |
| No. and class of securities to which interest related prior to change | N/A |
| Interest acquired | N/A |
| Interest disposed | N/A |
| Value/Consideration | N/A |
| Interest after change | N/A |

Part 3 - ⁺Closed period

| | |
|---|---|
| Were the interests in the securities or contracts detailed above traded during a ⁺closed period where prior written clearance was required? | Yes |
| If so, was prior written clearance provided to allow the trade to proceed during this period? | Mr Lockett did not initiate or request the purchase of these securities. As such no written clearance was sought or provided. |
| If prior written clearance was provided, on what date was this provided? | N/A |

⁺ See [chapter 19](#) for defined terms.