



## Announcement Summary

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**Entity name**

VISTA GROUP INTERNATIONAL LIMITED.

**Announcement Type**

New announcement

**Date of this announcement**

Friday April 14, 2023

**The +securities to be quoted are:**

+Securities issued, transferred or re-classified as a result of options being exercised or other +convertible securities being converted

**Total number of +securities to be quoted**

ASX +security code	Security description	Number of +securities to be quoted	Issue date
VGL	ORDINARY FULLY PAID FOREIGN EXEMPT NZX	2,650,949	14/04/2023

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

VISTA GROUP INTERNATIONAL LIMITED.

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ARBN

### Registration number

600417203

### 1.3 ASX issuer code

VGL

### 1.4 The announcement is

New announcement

### 1.5 Date of this announcement

14/4/2023



## Part 2 - Type of Issue

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### **2.1 The +securities to be quoted are:**

+Securities issued, transferred or re-classified as a result of options being exercised or other +convertible securities being converted

### **2.2 The +securities to be quoted are:**

Additional +securities in a class that is already quoted on ASX ("existing class")



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

### Existing +securities converting into additional +securities in an existing class

#### FROM (Existing Class)

##### ASX +security code and description

VGLAA : PERFORMANCE RIGHTS

#### TO (Existing Class)

##### ASX +security code and description

VGL : ORDINARY FULLY PAID FOREIGN EXEMPT NZX

**Please state the number of options that were exercised or other +convertible securities that were converted**

422,893

**The first date the options were exercised or other +convertible securities were converted**

**The last date the options were exercised or other +convertible securities were converted**

14/4/2023

**Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?**

No

**The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:**

An issue of new +securities

**The underlying securities being received by the holder are:**

Intended to be, but are not yet, quoted by ASX

**Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?**

Yes

**Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?**

Yes

**Provide details of the KMP or +associates who are exercising options or converting convertible securities**

Name of KMP	Name of registered holder	Number of options being exercised or other +convertible securities being converted
Kimbal Riley (Previous CEO, Vista Group)	Kimbal Riley	57,534
Matthew Cawte (CFO, Vista Group)	Matthew Cawte	54,887
Kelvin Preston (General Counsel & Company Secretary)	Kelvin Preston	27,365
		15,765



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Jason Madsen (Commercial Director)	Jason Madsen	
Leon Newnham (CEO, Vista Cinema)	Leon Newnham	55,476

**Issue date**

14/4/2023

**Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?**

Yes

Issue details

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**Number of +securities to be quoted**

422,893

**Are the +securities being issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

Upon the vesting of each performance right under the 2021 LTI Scheme and the 2022 LTI Scheme the holder is entitled to one VGL ordinary share for no cash payment.

**Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted**

0.000000

**Any other information the entity wishes to provide about the +securities to be quoted**

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**Existing +securities converting into additional +securities in an existing class**

**FROM (Existing Class)**

**ASX +security code and description**

VGLAB : SHARE RIGHTS

**TO (Existing Class)****ASX +security code and description**

VGL : ORDINARY FULLY PAID FOREIGN EXEMPT NZX

**Please state the number of options that were exercised or other +convertible securities that were converted**

376,994

**The first date the options were exercised or other +convertible securities were converted**

**The last date the options were exercised or other +convertible securities were converted**

14/4/2023

**Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?**

 No

**The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:**

 An issue of new +securities

**The underlying securities being received by the holder are:**

 Intended to be, but are not yet, quoted by ASX

**Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?**

 Yes

**Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?**

 Yes

**Provide details of the KMP or +associates who are exercising options or converting convertible securities**

<b>Name of KMP</b>	<b>Name of registered holder</b>	<b>Number of options being exercised or other +convertible securities being converted</b>
Kimbal Riley (Previous CEO, Vista Group)	Kimbal Riley	51,402
Matthew Cawte (CFO, Vista Group)	Matthew Cawte	49,115
Kelvin Preston (General Counsel & Company Secretary)	Kelvin Preston	24,393
Jason Madsen (Commercial Director)	Jason Madsen	13,874
Leon Newnham (CEO, Vista Cinema)	Leon Newnham	49,557

**Issue date**

14/4/2023

**Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued**



**+securities in that class?**

Yes

Issue details

**Number of +securities to be quoted**

376,994

**Are the +securities being issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

Upon the vesting of each share right under the 2021 LTI Scheme and the 2022 LTI Scheme the holder is entitled to one VGL ordinary share for no cash payment.

**Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted**

0.000000

**Any other information the entity wishes to provide about the +securities to be quoted**

**Existing +securities converting into additional +securities in an existing class**

**FROM (Existing Class)**

**ASX +security code and description**

VGLAB : SHARE RIGHTS

**TO (Existing Class)**

**ASX +security code and description**

VGL : ORDINARY FULLY PAID FOREIGN EXEMPT NZX

**Please state the number of options that were exercised or other +convertible securities that were converted**

1,851,062

**The first date the options were exercised or other +convertible securities were converted**

**The last date the options were exercised or other +convertible securities were converted**

14/4/2023

**Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?**

Yes

**The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:**

An issue of new +securities



**The underlying securities being received by the holder are:**

Intended to be, but are not yet, quoted by ASX

**Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?**

Yes

**Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?**

Yes

**Provide details of the KMP or +associates who are exercising options or converting convertible securities**

Name of KMP	Name of registered holder	Number of options being exercised or other +convertible securities being converted
Leon Newnham (CEO, Vista Cinema)	Leon Newnham	22,037

**Issue date**

14/4/2023

**Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?**

Yes





Issue details

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**Number of +securities to be quoted**

1,851,062

**Are the +securities being issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

Upon the vesting of each share right under the 2022 VGRS the holder is entitled to one VGL ordinary share for no cash payment.

**Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted**

0.000000

**Any other information the entity wishes to provide about the +securities to be quoted**

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Part 4 - Issued capital following quotation

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**Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:**

**(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)**

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
VGL : ORDINARY FULLY PAID FOREIGN EXEMPT NZX	235,843,042

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
VGLAA : PERFORMANCE RIGHTS	1,425,562
VGLAB : SHARE RIGHTS	2,884,492