

17 April 2023

Court approves Scheme

OZ Minerals is pleased to announce that the Federal Court of Australia ("Court") has today made orders approving the scheme of arrangement pursuant to which BHP Lonsdale Investments Pty Ltd, a wholly owned subsidiary of BHP Group Limited (ASX: BHP), will acquire 100% of the shares in OZ Minerals ("Scheme").

Lodgment of Court Orders and Suspension of Trading

OZ Minerals intends to lodge an office copy of the Court's orders with the Australian Securities and Investments Commission, pursuant to section 411(1) of the Corporations Act, tomorrow, Tuesday, 18 April 2023, at which time the Scheme will become legally effective. OZ Minerals expects that the ASX will suspend OZ Minerals shares from trading on ASX with effect from the close of trading, tomorrow, 18 April 2023.

Timetable

The key dates expected for the Scheme are set out below.

Item	Estimated date ¹
Scheme Effective Date	Tuesday, 18 April 2023
Special Dividend Record Date	7.00pm (Melbourne time) on Friday, 21 April 2023
Scheme Record Date	7.00pm (Melbourne time) on Monday, 24 April 2023
Implementation Date	Tuesday, 2 May 2023

This announcement is authorised for market release by OZ Minerals' Board.

For further information, please contact:

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¹ Please note that all times and dates are indicative only and subject to change. Any changes will be announced by OZ Minerals to the ASX.