

18 April 2023

Dispatch of Scheme of Arrangement Documents

Octanex Limited (ASX: OXX, “Octanex” or the “Company”) refers to its ASX announcements:

- Released on 20 January 2023 in relation to a proposal from Mr E. G. Albers (**Mr Albers**) (the Chair of the Company) under which Mr Albers proposes to acquire all of the shares in Octanex other than those shares held by Mr Albers and his Associates (within the meaning of the Corporations Act) with the acquisition to be by way of a Scheme of Arrangement (**Scheme**) to be proposed to be entered into between Octanex and its members.
- Released on 17 April 2023 in relation to the orders made by the Supreme Court of Victoria (the Court) that Octanex convene a meeting of its shareholders to consider and vote on the proposed Scheme (Scheme Meeting) and approving dispatch of an Explanatory Statement providing information about the Scheme, together with the Notice of Scheme Meeting (together, the Scheme Booklet), to shareholders; and

Octanex advises of the dispatch today of the documents outlined below, following orders by the Court that Octanex convene a Scheme Meeting and the registration of the Scheme Booklet with ASIC:

- a) The Scheme Booklet (including the Notice of Scheme Meeting);
- b) Personalised Proxies for the Scheme Meeting;
- c) An information circular headed “*Instructions to receive payment for your Octanex Shares by EFT*”
- d) a pre-addressed envelope (which is reply paid if posted in Australia) to enable members to return duly completed and executed proxies;

The Scheme Booklet, as mailed to shareholders, is as released to the market yesterday.

A copy of the form of Proxy (prior to personalisation) plus the circular to members referred to in (c) accompany this release.

Further releases will be made to the market as appropriate.

For more information

Rae Clark
Director, Octanex Limited | admin@octanex.com.au



Proxy Voting Form

If you are attending the Scheme Meeting
in person, please bring this with you
for Securityholder registration.

Holder Number:

Your proxy voting instruction must be received by **10.00am (AEST) 21 May 2023**, being **not later than 48 hours** before the commencement of the Scheme Meeting. Any Proxy Voting instructions received after that time will not be valid for the scheduled Scheme Meeting.

SUBMIT YOUR PROXY

Complete the form overleaf in accordance with the instructions set out below.

YOUR NAME AND ADDRESS

The name and address shown above is as it appears on the Company's share register. If this information is incorrect, and you have an Issuer Sponsored holding, you can update your address through the investor portal: <https://investor.automic.com.au/#/home> Shareholders sponsored by a broker should advise their broker of any changes.

STEP 1 – APPOINT A PROXY

If you wish to appoint someone other than the Chair of the Scheme Meeting as your proxy, please write the name of that Individual or body corporate. A proxy need not be a Shareholder of the Company. Otherwise if you leave this box blank, the Chair of the Scheme Meeting will be appointed as your proxy by default.

DEFAULT TO THE CHAIR OF THE SCHEME MEETING

Any directed proxies that are not voted on a poll at the Scheme Meeting will default to the Chair of the Scheme Meeting, who is required to vote these proxies as directed. Any undirected proxies that default to the Chair of the Scheme Meeting will be voted according to the instructions set out in this Proxy Voting Form, including where the Resolutions are connected directly or indirectly with the remuneration of KMP.

STEP 2 - VOTES ON ITEMS OF BUSINESS

You may direct your proxy how to vote by marking one of the boxes opposite each item of business. All your shares will be voted in accordance with such a direction unless you indicate only a portion of voting rights are to be voted on any item by inserting the percentage or number of shares you wish to vote in the appropriate box or boxes. If you do not mark any of the boxes on the items of business, your proxy may vote as he or she chooses. If you mark more than one box on an item your vote on that item will be invalid.

APPOINTMENT OF SECOND PROXY

You may appoint up to two proxies. If you appoint two proxies, you should complete two separate Proxy Voting Forms and specify the percentage or number each proxy may exercise. If you do not specify a percentage or number, each proxy may exercise half the votes. You must return both Proxy Voting Forms together.

SIGNING INSTRUCTIONS

Individual: Where the holding is in one name, the Shareholder must sign.

Joint holding: Where the holding is in more than one name, all Shareholders should sign.

Power of attorney: If you have not already lodged the power of attorney with the registry, please attach a certified photocopy of the power of attorney to this Proxy Voting Form when you return it.

Companies: To be signed in accordance with your Constitution. Please sign in the appropriate box which indicates the office held by you.

Email Address: Please provide your email address in the space provided.

By providing your email address, you elect to receive all communications despatched by the Company electronically (where legally permissible) such as a Notice of Meeting, Proxy Voting Form and Annual Report via email.

CORPORATE REPRESENTATIVES

If a representative of the corporation is to attend the Scheme Meeting the appropriate 'Appointment of Corporate Representative' should be produced prior to admission.

Lodging your Proxy Voting Form:

Online:

Use your computer or smartphone to appoint a proxy at

<https://investor.automic.com.au/#/loginsah>

or scan the QR code below using your smartphone

Login & Click on 'Meetings'. Use the Holder Number as shown at the top of this Proxy Voting Form.



BY MAIL:

Automic
GPO Box 5193
Sydney NSW 2001

IN PERSON:

Automic
Level 5, 126 Phillip Street
Sydney NSW 2000

BY EMAIL:

meetings@automicgroup.com.au

BY FACSIMILE:

+61 2 8583 3040

All enquiries to Automic:

WEBSITE: <https://automicgroup.com.au/>

PHONE: 1300 288 664 (Within Australia)
+61 2 9698 5414 (Overseas)

STEP 1 - How to vote

APPOINT A PROXY:

I/We being a Shareholder entitled to attend and vote at the Scheme Meeting of Octanex Limited, to be held at **10.00am (AEST) on 23 May 2023 at Octanex's office at Level 1, 10 Yarra Street, South Yarra Vic 3141** hereby:

Appoint the Chair of the Scheme Meeting (Chair) OR failing that person, OR if no person is named below, the Chairman of the Meeting as my/our proxy to vote for me/us on my/our behalf at the Scheme Meeting of the members of Octanex Limited directed by the Supreme Court of Victoria to be held at Octanex's office at Level 1, 10 Yarra Street, South Yarra Vic 3141 on 23 May 2023 at 10.00 am and at any adjournment thereof for the purpose of considering and if thought fit, agreeing (with or without modification) to the proposals referred to in the notice convening the Scheme Meeting, and at that meeting and any adjournment thereof to vote for me/us in my/our name as indicated below with the mark "X" in the required square.

[illegible]

The Chair intends to vote undirected proxies in favour of all Resolutions in which the Chair is entitled to vote.

Unless indicated otherwise by ticking the “for,” against” or “abstain” box you will be authorising the Chair to vote in accordance with the Chair’s voting intention.

STEP 2 – Your voting direction

Resolutions

For Against Abstain

1 To agree to the Scheme of Arrangement



STEP 3 – Signatures and contact details

Individual or Securityholder 1

Securityholder 2

Securityholder 3

Sole Director and Sole Company Secretary

Director

Director / Company Secretary

Contact Name:

[illegible]

Email Address:

[illegible]

Contact Daytime Telephone

[illegible]

Date (DD/MM/YY)

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By providing your email address, you elect to receive all of your communications despatched by the Company electronically (where legally permissible).

XXC



Instructions to receive payment for your Octanex Shares by EFT

EFT payment can only be made to an Australian bank account

IF YOU ALREADY HAVE AN ONLINE ACCOUNT WITH AUTOMIC SHARE REGISTRY

Provide your payment instructions in your Portfolio Profile

- Select Portfolio
- Select 'My Portfolio Profile'
- Select 'payment instructions'
- Enter the Account Name, BSB and Account Number for the bank account to which you wish to receive payment
- Complete prompts

IF YOU DON'T ALREADY HAVE AN ONLINE ACCOUNT WITH AUTOMIC SHARE REGISTRY

First, create an online account with Automic Share Registry

investor.automic.com.au/#/signup

- Select: Octanex Limited from the dropdown list in the ISSUER field
- Enter you holder number SRN / HIN (from your latest Holding Statement)
- Enter Partial Holder Name
- Enter Postcode (Aust only) or Country of Residence (if not Australia)
- Tick box "I am not a robot", then Next
- Complete prompts

Then, provide your payment instructions in your Portfolio Profile

- Select Portfolio
- Select 'My Portfolio Profile'
- Select 'payment instructions'
- Enter the Account Name, BSB and Account Number for the bank account to which you wish to receive payment
- Complete prompts

IF YOU NEED HELP

Telephone: 1300 288 664
(within Australia)

Telephone: +61 2 9698 5414
(outside Australia)

Email: hello@automicgroup.com.au

