

ASX release

19 April 2023

Transurban successfully prices €650 million issuance in the Eurobond Market

Transurban announces that Transurban Finance Company Pty Limited, Transurban's financing vehicle, has priced €650 million of senior secured 10 year notes (the "Notes") under its Euro Medium Term Note Programme.

The Notes priced on 18 April 2023 (London time) and settlement is expected to occur on 26 April 2023 (London time), subject to customary closing conditions. All proceeds will be swapped into Australian dollars and will be used to fund our development pipeline and for general corporate purposes. The Notes will rank equally with Transurban's existing senior secured debt facilities and will mature in April 2033.

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This announcement is authorised by Transurban CEO, Scott Charlton.

Classification

Public

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Transurban Holdings Limited
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