

### **Announcement Summary**

# **Entity name**

RESPIRI LIMITED

### Date of this announcement

Friday April 21, 2023

# The +securities the subject of this notification are:

♥ +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	MAB Options	18,500,000	20/04/2023

Refer to next page for full details of the announcement



### Part 1 - Entity and announcement details

# 1.1 Name of entity

**RESPIRI LIMITED** 

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

### 1.2 Registered number type

**Registration number** 

ABN

98009234173

### 1.3 ASX issuer code

**RSH** 

### 1.4 The announcement is

☑ New announcement

### 1.5 Date of this announcement

21/4/2023



### Part 2 - Issue details

- 2.1 The +securities the subject of this notification are:
- € +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX
- 2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☑ does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

ASX +security code

+Security description

New class - code to be confirmed

MAB Options

+Security type

ISIN code

**Options** 

Date the +securities the subject of this notification were issued

20/4/2023

Will all the +securities issued in this class rank equally in all respects from their issue date? ☑ Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate? 
⊗ No

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

☑ No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

No link available

#### **Options Details**

+Security currency

**Exercise price** 

**Expiry date** 

AUD - Australian Dollar

AUD 0.10000000

1/1/2026

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

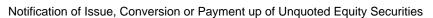
Other

#### Description

Securities issued to members of Medical Advisory Board, who oversee Wheezo clinical trials and lead product strategy, as additional compensation with price hurdles and vesting dates.

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

https://www.asx.com.au/asxpdf/20201112/pdf/44pt6jv031q05c.pdf





Any other information the entity wishes to provide about the +securities the subject of this notification

No



Issue details

Number of +securities 2,500,000			
Number of +securities 1,000,000			
Number of +securities 2,500,000			
Number of +securities 5,000,000			
Number of +securities 2,500,000			
Number of +securities 2,500,000			





Number of +securities

2,500,000



### Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

## 4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
RSH : ORDINARY FULLY PAID	843,236,346

### 4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
RSHAJ : OPTION EXPIRING 01-MAR-2025 EX \$0.20	10,000,000
RSHAI : OPTION EXPIRING 01-MAR-2025 EX \$0.10	5,000,000
RSHAA : OPTION EXPIRING 28-MAY-2023 EX 10C	4,500,000
RSHAAC : OPTION EXPIRING 09-JUN-2027 EX \$0.10	2,000,000
RSHAF : OPTION EXPIRING 31-DEC-2023 EX 3C	6,000,000
RSHAG : OPTION EXPIRING 31-DEC-2024 EX 3C	6,000,000
RSHAAA : OPTION EXPIRING 17-DEC-2025 EX \$0.30	75,000,000
RSHAAB : OPTION EXPIRING 31-JAN-2027 EX \$0.20	3,200,000
RSHAB : OPTION EXPIRING 12-JUN-2024 EX 10C	65,000,000
RSHAC : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	42,800,000
RSHAE : OPTION EXPIRING 01-JUL-2024 EX 10C	10,000,000
New class - code to be confirmed : MAB Options	18,500,000



# Part 5 - Other Listing Rule requirements

- 5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1? 
  ☑ Yes
- 5.1a Select the number of the applicable exception in Listing Rule 7.2

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