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21 April 2023

The Manager
Market Announcements Office
ASX Limited
20 Bridge Street
Sydney NSW 2000

Dear Sir/Madam

Takeover bid by Australian Clinical Labs Limited for Healius Limited – completion of dispatch of replacement bidder's statement

We act for Australian Clinical Labs Limited (ACN 645 711 128) (**ACL**) in relation to its off-market takeover bid under Chapter 6 of the *Corporations Act 2001* (Cth) (**Corporations Act**) for all of the ordinary shares in Healius Limited (ACN 064 530 516) (**Offer**).

Pursuant to item 8 of subsection 633(1) of the Corporations Act, we give notice that ACL has today completed dispatch of its replacement bidder's statement dated 14 April 2023 (which contains the Offer) in accordance with item 6 of subsection 633(1) of the Corporations Act (as inserted by ASIC Class Order [CO 13/528]). The date of the Offer is 21 April 2023.

Yours faithfully
Gilbert + Tobin

A handwritten signature in blue ink that reads 'John Williamson-Noble'.

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A handwritten signature in blue ink that reads 'Chris Morse'.

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