



27 April 2023

The Manager

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**ELECTRONIC LODGEMENT**

- Telstra Group Limited (ACN 650 620 303)
- Telstra Corporation Limited (ACN 051 775 556)

Dear Sir or Madam

**Telstra announces €500 million bond issue**

Telstra Group Limited ("Telstra", ASX: TLS) priced a €500 million (approximately AUD \$840 million) bond issue (the Notes) on 26 April 2023 (London time) under its Debt Issuance Program Offering Circular dated 23 February 2023. The Notes are expected to be issued on 4 May 2023 and have an eight-year maturity.

Telstra will use the proceeds from the Notes for general corporate purposes.

This announcement is also provided for the information of Telstra Corporation Limited (ASX: TL1) noteholders.

Authorised for lodgement by the CFO.

Yours faithfully

**Sue Laver**  
Company Secretary

This announcement does not constitute an offer to sell, or the solicitation of an offer to buy, securities in the United States or in any other jurisdiction, or to any person to whom, it would not be lawful to make such an offer (including, in particular but without limitation, any "retail client" as defined in Chapter 7 of the Corporations Act 2001 of Australia). In particular, the securities described in the Debt Issuance Program Offering Circular have not been, and will not be, registered under the U.S. Securities Act of 1933, as amended (the "Securities Act"), or the securities laws of any state or other jurisdiction of the United States, and may not be offered, sold or resold in the United States or to, or for the account or benefit of, any "U.S. Person" (as defined in Regulation S under the Securities Act) absent registration or an applicable exemption from the registration requirements under the Securities Act.