



Announcement Summary

Entity name
4DMEDICAL LIMITED

Date of this announcement
Thursday April 27, 2023

The +securities the subject of this notification are:
☒ +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	OPTION EXPIRING-17 JAN-2026 EX \$0.79	636,576	18/01/2023
New class - code to be confirmed	Performance Rights	339,939	30/03/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

4DMEDICAL LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

161684831

1.3 ASX issuer code

4DX

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

27/4/2023



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

☒ +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☒ does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

ASX +security code

New class - code to be confirmed

+Security description

OPTION EXPIRING-17 JAN-2026 EX \$0.79

+Security type

Options

ISIN code**Date the +securities the subject of this notification were issued**

18/1/2023

Will all the +securities issued in this class rank equally in all respects from their issue date?☒ Yes**Were any of the +securities issued to +key management personnel (KMP) or an +associate?**☒ Yes**Provide details of the KMP or +associates being issued +securities.****Name of KMP**

John Livingston

Name of registered holder

John Livingston

Number of +securities

636,576

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?☒ No**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**4DMedical Limited Long Term Incentive Plan, the plan rules are available at the following URL: <https://4dmedical.com/corporate-governance>

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.79000000

Expiry date

17/1/2026

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

Description

4DX fully paid ordinary shares



Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

4DMedical Limited Long Term Incentive Plan, the plan rules are available at the following URL: <https://4dmedical.com/corporate-governance>

Any other information the entity wishes to provide about the +securities the subject of this notification

The grant of options has been made on the following key terms:

- The only vesting condition is that it is based on the Australian Revenue generated by the Company and achieved at each revenue milestone from the Grant Date. The satisfaction of each Revenue Milestone will be determined in the reasonable opinion of the Board.
- Once vested those options remain exercisable by the holder for a period up to 12 months, after which time any unvested or unexercised options will then automatically lapse.
- The options are otherwise subject to the rules of the Long Term Incentive Plan.
- Upon the exercise of the options, the shares will be acquired on market in accordance with clause 7.5(d) of the Plan Rules. As the shares are being acquired on market there is no requirement for a shareholder approval under Exception 9 to Listing Rule 10.11.

Issue details

Number of +securities

636,576

ASX +security code

New class - code to be confirmed

+Security description

Performance Rights

+Security type

Other

ISIN code

Date the +securities the subject of this notification were issued

30/3/2023

Will all the +securities issued in this class rank equally in all respects from their issue date?

☒ Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

☒ No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.



Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

4DMedical Limited Long Term Incentive Plan, the plan rules are available at the following URL: <https://4dmedical.com/corporate-governance>

Any other information the entity wishes to provide about the +securities the subject of this notification

4DMedical Limited Long Term Incentive Plan and a Sub-Plan for U.S. Sales Employees were adopted pursuant to which awards of the restricted stock units (RSU) being granted under the Sales Incentive Compensation Program, subject to a relevant service condition.

The grant of RSU is based on the following key terms:

- The only vesting condition is that the holders of the options must remain employed by 4DMedical (or one of its related entities) and further provided that any additional conditions and Performance Goals have been satisfied by the applicable vesting date.
- The options are otherwise subject to the rules of the Long Term Incentive Plan.

Issue details

Number of +securities

339,939





Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
4DX : ORDINARY FULLY PAID	294,491,837

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
4DXAQ : OPTION EXPIRING 30-JUN-2026 EX \$0.95	1,850,914
4DXAR : OPTION EXPIRING 30-JUN-2026 EX \$0.48	3,152,009
4DXAS : OPTION EXPIRING 01-OCT-2026 EX \$0.51	898,398
4DXAG : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	12,770,998
4DXAI : OPTION EXPIRING 31-DEC-2024 EX \$0.40	2,000,000
4DXAJ : OPTION EXPIRING 15-MAR-2027 EX \$1.20	2,133,333
4DXAK : OPTION EXPIRING 07-AUG-2024 EX 73C	1,283,794
4DXAO : OPTION EXPIRING 25-JUN-2025 EX \$1.30	1,162,273
4DXAN : OPTION EXPIRING 25-DEC-2024 EX \$2.33	35,232
4DXAM : OPTION EXPIRING 15-MAR-2025 EX \$2.33	14,367
4DXAP : OPTION EXPIRING 01-JUL-2025 EX \$2.60	701,719
New class - code to be confirmed : OPTION EXPIRING-17 JAN-2026 EX \$0.79	636,576
New class - code to be confirmed : Performance Rights	339,939



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

☒ Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

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