



## Announcement Summary

**Entity name**

CIPHERPOINT LIMITED

**Date of this announcement**

Friday April 28, 2023

**The +securities the subject of this notification are:**

+Securities issued under an +employee incentive scheme that are subject to a restriction on transfer and are not being quoted on ASX until the restriction ends

**Total number of +securities to be issued/transferred**

<b>ASX +security code</b>	<b>Security description</b>	<b>Total number of +securities to be issued/transferred</b>	<b>Issue date</b>
CPTAL	PERFORMANCE RIGHTS	26,000,000	27/04/2023
CPTAG	ORDINARY FULLY PAID EMPLOYEE	20,000,000	27/04/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

CIPHERPOINT LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

**1.2 Registered number type**

ACN

**Registration number**

120658497

**1.3 ASX issuer code**

CPT

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

28/4/2023



Part 2 - Issue details

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**2.1 The +securities the subject of this notification are:**

+Securities issued under an +employee incentive scheme that are subject to a restriction on transfer and are not being quoted on ASX until the restriction ends

**2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:**

has an existing ASX security code ("existing class")



Part 3B - number and type of +securities the subject of this notification (existing class) where issue has not previously been notified to ASX in an Appendix 3B

**Additional +securities in an existing class issued under an +employee incentive scheme**

**ASX +security code and description**

CPTAG : ORDINARY FULLY PAID EMPLOYEE

**Date the +securities the subject of this notification were issued**

27/4/2023

**Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class**

Yes

**Were any of the +securities issued to +key management personnel (KMP) or an +associate?**

Yes

Provide details of the KMP or +associates being issued +securities.

Name of KMP	Name of registered holder	Number of +securities
Hugh Stodart	Hugh Stodart	3,000,000

**Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms**

<https://www.asx.com.au/asxpdf/20220830/pdf/45dj39cnyz0wln.pdf>

Refer to Annexure F.

**Any other information the entity wishes to provide about the +securities the subject of this notification**

Issue details

**Number of +securities**

20,000,000

**Additional +securities in an existing class issued under an +employee incentive scheme****ASX +security code and description**

CPTAL : PERFORMANCE RIGHTS

**Date the +securities the subject of this notification were issued**

27/4/2023

**Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class** Yes**Were any of the +securities issued to +key management personnel (KMP) or an +associate?** Yes

Provide details of the KMP or +associates being issued +securities.

Name of KMP	Name of registered holder	Number of +securities
Hugh Stodart	Hugh Stodart	10,000,000
Mark Hitchcock	Mark Hitchcock	10,000,000

**Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms**<https://www.asx.com.au/asxpdf/20220830/pdf/45dj39cnyz0wln.pdf>

Refer Annexure E

**Any other information the entity wishes to provide about the +securities the subject of this notification**

The performance rights will convert to ordinary shares, at the election of the holder, subject to the Company sustaining a share price of 1 cent (\$0.01) over agreed VWAP period.

## Issue details

**Number of +securities**

26,000,000

Part 4 - +Securities on issue

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**Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:  
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)**

**4.1 Quoted +Securities (Total number of each +class of +securities quoted)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
CPT : ORDINARY FULLY PAID	1,159,241,732
CPTOD : OPTION EXPIRING 05-SEP-2026	669,471,869

**4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
CPTAL : PERFORMANCE RIGHTS	113,083,334
CPTAB : OPTION EXPIRING 28-OCT-2025 EX \$0.048	4,500,000
CPTAG : ORDINARY FULLY PAID EMPLOYEE	48,735,305
CPTAH : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	976,160



Part 5 - Other Listing Rule requirements

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**5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?**

Yes

**5.1a Select the number of the applicable exception in Listing Rule 7.2**

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