

ASX Code: FDV 28 April 2023

FRONTIER DIGITAL VENTURES LIMITED NOTICE UNDER SECTION 708A(5)(e) OF THE CORPORATIONS ACT 2001 (CTH)

Frontier Digital Ventures Limited ("Frontier" or "FDV" or the "Company") has issued Fully Paid Ordinary Shares ("Shares") in Frontier on 24 April 2023, as a result of vesting conditions being met by employees pursuant to the Long-Term Incentive Plan and FY2022 Employee Performance Bonus Share Plan.

Frontier gives notice under section 708A(5)(e) of the *Corporations Act 2001* (Cth) ("Act") as notionally modified by ASIC Corporations (Disregarding Technical Relief) Instrument 2016/73 ("ASIC Instrument 2016/73") that:

- 1. Frontier has issued 141,135 Shares without disclosure to investors under Part 6D.2 of the Act;
- 2. as at the date of this notice, Frontier has complied with:
 - the provisions of Chapter 2M of the Act as they apply to Frontier (accounting requirements); and
 - sections 674 and 674A of the Act (continuous disclosure requirements); and
- 3. as at the date of this notice, there is no excluded information of the type referred to in sections 708A(7) or 708A(8) of the Act that is required to be set out in this notice under section 708A(6)(e) of the Act.

Where applicable, references in this notice to sections of the Act are to those sections as modified by ASIC Instrument 2016/73.

Yours sincerely

Mark Licciardo

Director and Company Secretary

The release of this announcement was authorised by the Board of Directors of Frontier Digital Ventures Ltd.

- ENDS -

For more information, please contact:

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About FDV

Frontier Digital Ventures (FDV) is a leading owner and operator of online marketplace businesses in fast growing emerging markets. Currently, FDV's portfolio consists of 15 market leading companies, operating across 20 markets in FDV LATAM, FDV Asia and FDV MENA. FDV works alongside local management teams across property, automotive and general classifieds, providing strategic oversight and operational guidance which leverages FDV's deep classifieds experience and proven track record. FDV seeks to unlock further monetisation opportunities beyond the typical classifieds revenue, to grow the equity value of its operating companies and realise their full potential. Find out more at frontierdv.com.

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This announcement is not financial product advice and has not taken into account your objectives, financial situation or needs. This announcement has been prepared for release in Australia. This announcement does not constitute an offer to sell, or the solicitation of an offer to buy, any securities in the United States or in any jurisdiction in which such an offer would be illegal. The New Shares have not been, nor will be, registered under the U.S. Securities Act of 1933 (the "Securities Act") or the securities laws of any state or other jurisdiction of the United States. Accordingly, the New Shares may not be offered or sold, directly or indirectly, to any person in the United States except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and applicable U.S. state securities laws.