



Announcement Summary

Entity name

OPTIMA TECHNOLOGY GROUP LTD

Announcement Type

New announcement

Date of this announcement

Friday April 28, 2023

The +securities to be quoted are:

☒ +Securities previously issued under an +employee incentive scheme where the restrictions on transfer have ceased or are about to cease

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
OPA	ORDINARY FULLY PAID	766,220	28/04/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

OPTIMA TECHNOLOGY GROUP LTD

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

94131445335

1.3 ASX issuer code

OPA

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

28/4/2023



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

☒ +Securities previously issued under an +employee incentive scheme where the restrictions on transfer have ceased or are about to cease

2.2 The +securities to be quoted are:

☒ Additional +securities in a class that is already quoted on ASX ("existing class")



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Additional +securities to be quoted in an existing class as a result of transfer restrictions ceasing on an existing class

FROM (Existing Class)

ASX +security code and description

OPAA : CLASS R PERFORMANCE RIGHTS

TO (Existing Class)

ASX +security code and description

OPA : ORDINARY FULLY PAID

Please state the number of +securities previously issued under the +employee incentive scheme where the restrictions on transfer have ceased or are about to cease	And the date the restrictions on transfer have ceased or will cease
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444,428

15/4/2023

Issue date

28/4/2023

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

☒ Yes



Issue details

Number of +securities to be quoted

444,428

Are the +securities being issued for a cash consideration?

☒ No

Please describe the consideration being provided for the +securities

Ongoing obligations under employment agreements

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.000000

Any other information the entity wishes to provide about the +securities to be quoted

Additional +securities to be quoted in an existing class as a result of transfer restrictions ceasing on an existing class

FROM (Existing Class)

ASX +security code and description

OPAAZ : CLASS S PERFORMANCE RIGHTS

TO (Existing Class)

ASX +security code and description

OPA : ORDINARY FULLY PAID

Please state the number of +securities previously issued under the +employee incentive scheme where the restrictions on transfer have ceased or are about to cease

259,061

And the date the restrictions on transfer have ceased or will cease

15/4/2023

Issue date

28/4/2023



Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

☒ Yes

Issue details

Number of +securities to be quoted

259,061

Are the +securities being issued for a cash consideration?

☒ No

Please describe the consideration being provided for the +securities

Ongoing obligations under employment agreements

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.000000

Any other information the entity wishes to provide about the +securities to be quoted

Additional +securities to be quoted in an existing class as a result of transfer restrictions ceasing on an existing class

FROM (Existing Class)

ASX +security code and description

OPAAAA : CLASS E RESTRICTED SECURITY UNITS

TO (Existing Class)

ASX +security code and description

OPA : ORDINARY FULLY PAID

Please state the number of +securities previously issued under the +employee incentive scheme where the restrictions on transfer have ceased or are about to cease

62,731

And the date the restrictions on transfer have ceased or will cease

15/4/2023



Issue date

28/4/2023

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

☒ Yes

Issue details

Number of +securities to be quoted

62,731

Are the +securities being issued for a cash consideration?

☒ No

Please describe the consideration being provided for the +securities

Obligations under employment agreements

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.000000

Any other information the entity wishes to provide about the +securities to be quoted





Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
OPA : ORDINARY FULLY PAID	249,242,026

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
OPAAC : PERFORMANCE RIGHTS	3,919,301
OPAAA : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	19,628,033
OPAAT : OPTION EXPIRING 14-OCT-2023 EX \$0.85	596,863
OPAAU : OPTION EXPIRING 07-FEB-2024 EX \$1.70	204,507
OPAAV : OPTION EXPIRING 06-OCT-2024 EX \$1.64	1,412,500
OPAAW : OPTION EXPIRING 29-SEP-2024 EX \$1.55	650,000
OPAAB : OPTION EXPIRING 08-DEC-2024 EX \$1.74	975,000
OPAAD : OPTION EXPIRING 01-SEP-2024 EX \$1.46	225,000
OPAAAR : OPTION EXPIRING 17-AUG-2024 EX \$1.26	2,137,500
OPAAAB : OPTION EXPIRING 25-APR-2026 EX \$0.17	3,000,000
OPAAAY : CLASS R PERFORMANCE RIGHTS	777,469
OPAAZ : CLASS S PERFORMANCE RIGHTS	303,789
OPAAAA : CLASS E RESTRICTED SECURITY UNITS	62,731

