



Announcement Summary

Entity name

OPTIMA TECHNOLOGY GROUP LTD

Announcement Type

New announcement

Date of this announcement

Friday April 28, 2023

The +securities to be quoted are:

☒ Other

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
OPA	ORDINARY FULLY PAID	2,100,000	28/04/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

OPTIMA TECHNOLOGY GROUP LTD

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

94131445335

1.3 ASX issuer code

OPA

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

28/4/2023



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

☒ Other

2.2 The +securities to be quoted are:

☒ Additional +securities in a class that is already quoted on ASX ("existing class")

2.3c Have these +securities been offered under a +disclosure document or +PDS?

☒ No

2.3d Please provide any further information needed to understand the circumstances in which you are applying to have these +securities quoted on ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

The decision to approve the issue of securities was made on the date of issue.

2.4 Any on-sale of the +securities to be quoted within 12 months of their date of issue will comply with the secondary sale provisions in sections 707(3) and 1012C(6) of the Corporations Act by virtue of:

☒ The publication of a cleansing notice under section 708A(5), 708AA(2)(f), 1012DA(5) or 1012DAA(2)(f)



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Additional +securities to be quoted in an existing class

ASX +security code and description

OPA : ORDINARY FULLY PAID

Issue date

28/4/2023

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

☒ Yes

Issue details

Number of +securities to be quoted

2,100,000

Are the +securities being issued for a cash consideration?

☒ No

Please describe the consideration being provided for the +securities

Ongoing obligations under employment agreements

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.000000

Any other information the entity wishes to provide about the +securities to be quoted

The purpose(s) for which the entity is issuing the securities

Other

Please provide additional details

To reward staff members for meeting obligations under employment agreements





Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
OPA : ORDINARY FULLY PAID	250,575,806

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
OPAAC : PERFORMANCE RIGHTS	3,919,301
OPAAA : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	19,628,033
OPAAAT : OPTION EXPIRING 14-OCT-2023 EX \$0.85	596,863
OPAAAU : OPTION EXPIRING 07-FEB-2024 EX \$1.70	204,507
OPAAV : OPTION EXPIRING 06-OCT-2024 EX \$1.64	1,412,500
OPAAW : OPTION EXPIRING 29-SEP-2024 EX \$1.55	650,000
OPAAB : OPTION EXPIRING 08-DEC-2024 EX \$1.74	975,000
OPAAD : OPTION EXPIRING 01-SEP-2024 EX \$1.46	225,000
OPAAAR : OPTION EXPIRING 17-AUG-2024 EX \$1.26	2,137,500
OPAAAB : OPTION EXPIRING 25-APR-2026 EX \$0.17	3,000,000
OPAAAY : CLASS R PERFORMANCE RIGHTS	1,221,897
OPAAZ : CLASS S PERFORMANCE RIGHTS	562,850
OPAAAA : CLASS E RESTRICTED SECURITY UNITS	125,462





Part 5 - Other Listing Rule requirements

5.1 Are the +securities being issued under an exception in Listing Rule 7.2 and therefore the issue does not need any security holder approval under Listing Rule 7.1?

☒ No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

☒ No

5.2b Are any of the +securities being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?

☒ Yes

5.2b.1 How many +securities are being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?

2100000

5.2c Are any of the +securities being issued without +security holder approval using the entity's additional 10% placement capacity under listing rule 7.1A (if applicable)?

☒ No