

Announcement Summary

Entity name

AVITA MEDICAL INC.

Announcement Type

New announcement

Date of this announcement

Tuesday May 02, 2023

Details of +securities that have ceased

ASX +security code	Security description		The +securities have ceased due to	Date of cessation
AVHAAN	OPTION EXPIRING 01-JUL-2032 EX USD 4.97	5,600	Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied	28/04/2023
AVHAAH	OPTION EXPIRING VARIOUS DATES EX USD19.13	2,063	Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied	28/04/2023
AVHAAD	OPTION EXPIRING VARIOUS DATES EX USD22.25	37,500	Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied	19/04/2023
AVHAAM	OPTION EXPIRING 01-APR-2032 EX USD8.60	2,250	Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied	28/04/2023
AVHAAA	RESTRICTED US STOCK UNITS	1,800	Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied	28/04/2023
AVHAAF	OPTION EXPIRING VARIOUS DATES EX USD19.91	112,500	Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied	19/04/2023
AVHAAG		8,656		19/04/2023



	OPTION EXPIRING VARIOUS DATES EX USD20.21		Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied	
AVHAAG	OPTION EXPIRING VARIOUS DATES EX USD20.21	1,764	Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied	28/04/2023
AVHAAB	OPTION EXPIRING VARIOUS DATES EX USD21.88	73,500	Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied	19/04/2023
AVHAAB	OPTION EXPIRING VARIOUS DATES EX USD21.88	500	Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied	23/04/2023

Refer to next page for full details of the announcement



Part 1 - Announcement Details

1.1 Name of +Entity

AVITA MEDICAL INC.

We (the entity named above) provide the following information about our issued capital.

1.2 Registered Number Type

Registration Number

ARBN

641288155

1.3 ASX issuer code

AVH

1.4 The announcement is

☑ New announcement

1.5 Date of this announcement

2/5/2023

Part 2 - Details of +equity securities or +debt securities that have ceased

ASX +Security Code and Description

AVHAAF: OPTION EXPIRING VARIOUS DATES EX USD19.91

Unquoted +equity securities that have ceased

Number of securities that have ceased

112,500

Reason for cessation

Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied

Date of cessation

Is the entity paying any consideration for the cessation? $\ensuremath{\mathfrak{C}}$ No

19/4/2023

Any other information the entity wishes to notify to ASX about the cessation?

ASX +Security Code and Description

AVHAAA: RESTRICTED US STOCK UNITS

Unquoted +equity securities that have ceased

Number of securities that have ceased

1,800

Reason for cessation

Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied

Date of cessation

Is the entity paying any consideration for the cessation?

28/4/2023

☑ No

Any other information the entity wishes to notify to ASX about the cessation?

ASX +Security Code and Description

AVHAAG: OPTION EXPIRING VARIOUS DATES EX USD20.21

Unquoted +equity securities that have ceased

Number of securities that have ceased

8,656

Reason for cessation

Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied

Date of cessation

Is the entity paying any consideration for the cessation?

19/4/2023

♥ No

Any other information the entity wishes to notify to ASX about the cessation?

ASX +Security Code and Description

AVHAAG: OPTION EXPIRING VARIOUS DATES EX USD20.21

Unquoted +equity securities that have ceased

Number of securities that have ceased

1.764

Reason for cessation

Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied

Date of cessation

Is the entity paying any consideration for the cessation?

☑ No

28/4/2023

Any other information the entity wishes to notify to ASX about the cessation?

ASX +Security Code and Description

AVHAAB: OPTION EXPIRING VARIOUS DATES EX USD21.88

Unquoted +equity securities that have ceased

Number of securities that have ceased

73,500

Reason for cessation

Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied

☑ No

Date of cessation

Is the entity paying any consideration for the cessation?

19/4/2023

Any other information the entity wish	es to notify to ASX about the cessation?		
ASX +Security Code and Description AVHAAB : OPTION EXPIRING VARIOU	IS DATES EX USD21.88		
Unquoted +equity securities that have	e ceased		
Number of securities that have cease 500	d		
Reason for cessation Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied			
Date of cessation 23/4/2023	Is the entity paying any consideration for the cessation? ⊗ No		
Any other information the entity wish	es to notify to ASX about the cessation?		
ASX +Security Code and Description AVHAAD : OPTION EXPIRING VARIOU	US DATES EX USD22.25		
Unquoted +equity securities that have	e ceased		
Number of securities that have cease 37,500	d		
Reason for cessation Lapse of conditional right to securities be satisfied	ecause the conditions have not been, or have become incapable of being,		
Date of cessation 19/4/2023	Is the entity paying any consideration for the cessation? ⊗ No		
Any other information the entity wish	es to notify to ASX about the cessation?		

ASX +Security Code and Description

AVHAAH: OPTION EXPIRING VARIOUS DATES EX USD19.13

Unquoted +equity securities that have ceased

Number of securities that have ceased

2,063

Reason for cessation

Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied

Date of cessation

Is the entity paying any consideration for the cessation?

28/4/2023

☑ No

Any other inform	ation the entity v	vishes to notify to	ASX about the cessation?
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ASX +Security Code and Description

AVHAAN: OPTION EXPIRING 01-JUL-2032 EX USD 4.97

Unquoted +equity securities that have ceased

Number of securities that have ceased

5,600

Reason for cessation

Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied

Date of cessation

Is the entity paying any consideration for the cessation?

28/4/2023 © No

Any other information the entity wishes to notify to ASX about the cessation?

ASX +Security Code and Description

AVHAAM: OPTION EXPIRING 01-APR-2032 EX USD8.60

Unquoted +equity securities that have ceased

Number of securities that have ceased

2,250

Reason for cessation

Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied

Is the entity paying any consideration for the cessation?

Date of cessation	⊗ No
28/4/2023	
Any other information the entity wish	es to notify to ASX about the cessation?

Part 3 - Issued capital following changes

Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:

3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)

ASX +security	code and	description

Total number of +securities on issue

AVH: CHESS DEPOSITARY INTERESTS 5:1

68,955,845

3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
AVHAAJ : OPTION EXPIRING VARIOUS DATES EX USD17.63	15,125
AVHAE : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	87,234,500
AVHAAS : OPTION EXPIRING 05-JAN-2033 EX USD 6.47	28,300
AVHAAN : OPTION EXPIRING 01-JUL-2032 EX USD 4.97	365,050
AVHAAP : OPTION EXPIRING 05-OCT-2032 USD 5.16	30,500
AVHAAK : OPTION EXPIRING 23-DEC-2031 EX USD 12.18	22,600
AVHAAH : OPTION EXPIRING VARIOUS DATES EX USD19.13	22,937
AVHAT : RESTRICTED STOCK UNITS	5,000
AVHAY : COMMON STOCK	11,536,592
AVHAAR : OPTION EXPIRING 13-DEC-2032 EX USD 6.95	21,580
AVHAAQ : OPTION EXPIRING 29-SEP-2032 EX USD 5.64	226,296
AVHAAC : OPTION EXPIRING VARIOUS DATES EX USD21.93	106,400
AVHAAD : OPTION EXPIRING VARIOUS DATES EX USD22.25	4,000
AVHAAM : OPTION EXPIRING 01-APR-2032 EX USD8.60	15,250



AVHAZ : 5:1 CDI EQUIVALENT TO AVHAY	57,682,960	
AVHAAE : OPTION EXPIRING VARIOUS DATES EX USD20.76	11,875	
AVHAAA : RESTRICTED US STOCK UNITS	364,568	
AVHAAO : OPTION EXPIRING 20-JUL-2032 EX USD 5.64	7,000	
AVHAAF : OPTION EXPIRING VARIOUS DATES EX USD19.91	0	
AVHAAG : OPTION EXPIRING VARIOUS DATES EX USD20.21	83,105	
AVHAAL : OPTION EXPIRING 03-JAN-2032 EX USD 12.15	7,100	
AVHAAB : OPTION EXPIRING VARIOUS DATES EX USD21.88	67,600	
AVHAAI : OPTION EXPIRING VARIOUS DATES EX USD18.21	58,100	
AVHAAT : OPTION EXPIRING 24-FEB-2033 EX USD 9.06	9,000	

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.