



Announcement Summary

Entity name

AKORA RESOURCES LIMITED

Announcement Type

New announcement

Date of this announcement

Thursday May 04, 2023

The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
AKOO	OPTION EXPIRING 25-MAY-2026 DEFERRED	2,478,125	25/05/2023
AKO	ORDINARY FULLY PAID	4,956,250	25/05/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

AKORA RESOURCES LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

139847555

1.3 ASX issuer code

AKO

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

4/5/2023



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time

01-May-2023 10:23

Announcement Title

New - Proposed issue of securities - AKO

Selected Appendix 3B to submit quotation request

A standard +pro rata issue (non-renounceable)

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

☒ Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

Entitlement offer to eligible shareholders on 1 for 5 pro-rata non-renounceable basis



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Corporate Action Component Detail

1

ASX +security code and description

AKO : ORDINARY FULLY PAID

Issue date

25/5/2023

Issue details

Number of +securities to be quoted

4,956,250

Issue currency

AUD - Australian Dollar

Issue price or consideration per +security

AUD 0.16000000

Any other information the entity wishes to provide about the +securities to be quoted

ASX +security code and description

AKOO : OPTION EXPIRING 25-MAY-2026 DEFERRED

Issue date

25/5/2023



Issue details

Number of +securities to be quoted

2,478,125

Issue currency

AUD - Australian Dollar

Issue price or consideration per +security

AUD 0.00000000

Any other information the entity wishes to provide about the +securities to be quoted

Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
AKOO : OPTION EXPIRING 25-MAY-2026 DEFERRED	2,478,125
AKO : ORDINARY FULLY PAID	77,146,460

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
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