

Announcement Summary

Entity name

TITOMIC LIMITED

Date of this announcement

Monday May 08, 2023

The +securities the subject of this notification are:

Other

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Unquoted Options Expiring 8 May 2026	22,312,500	08/05/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

TITOMIC LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

Registration number

ACN

602793644

1.3 ASX issuer code

TTT

1.4 The announcement is

☑ New announcement

1.5 Date of this announcement

8/5/2023



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

Other

Please specify

22,312,500 Unquoted Attaching Options

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☑ does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

New +securities

ASX +security code +Security description

New class - code to be confirmed Unquoted Options Expiring 8 May 2026

+Security type ISIN code

Options

Date the +securities the subject of this notification were issued

8/5/2023

Will all the +securities issued in this class rank equally in all respects from their issue date?

✓ Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

Yes

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

https://yourir.info/resources/2daff4293b7634ea/announcements/ttt.asx/3A614664/TTT Notice of Extraordinary General Meeting.pdf

Options Details

+Security currency Exercise price Expiry date
AUD - Australian Dollar AUD 0.40000000 8/5/2026

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

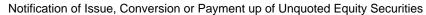
Description

Ordinary Fully Paid shares in the Company

Any other information the entity wishes to provide about the +securities the subject of this notification

The issue of the Attaching Options was approved by Shareholders at the EGM of the Company held on Wednesday 12 April 2023

Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to





the market in an Appendix 3B

The issue of the Attaching Options was approved by Shareholders at the EGM of the Company held on Wednesday 12 April 2023

Issue details

Number of +securities

22,312,500

Were the +securities issued for a cash consideration?

☑ No

Please describe the consideration being provided for the +securities

The Attaching Options are free attaching securities

Purpose of the issue

To raise additional working capital



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
TTT : ORDINARY FULLY PAID	238,539,955
TTTO : OPTION EXPIRING 02-FEB-2024	58,621,961

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
TTTAD : PERFORMANCE SHARES	19,887,058
TTTAN : OPTION EXPIRING 31-MAY-2027 EX \$0.40	500,000
TTTAO : OPTION EXPIRING 31-MAY-2027 EX \$0.60	600,000
TTTAP : OPTION EXPIRING 31-MAY-2027 EX \$0.80	600,000
TTTAQ : OPTION EXPIRING 22-MAY-2027 EX \$1.00	800,000
New class - code to be confirmed : Unquoted Options Expiring 8 May 2026	22,312,500



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1? ⊗ No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

Yes

5.2a Date of meeting or proposed meeting to approve the issue under listing rule 7.1

12/4/2023