

Form 604Corporations Act 2011
Section 671B**Notice of change of interests of substantial holder**

To Company Name/Scheme **GENERATION DEVELOPMENT GROUP LIMITED**
 ACN/ARSN **087 334 370**

1. Details of substantial holder (1)

Name **John David Wheeler**
 ACN/ARSN (if applicable)

There was a change in the interests of the substantial holder on **12/10/2020**

The previous notice was given to the company on **7/10/2020**

The previous notice was dated **7/10/2020**

2. Previous and present voting power

The total number of votes attached to all voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to be the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
Fully paid ordinary securities	10,510,000	6.34%	14,730,488	7.80%

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
Refer attached					

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities (8)	Person entitled to be registered as holder	Nature of relevant interest (6)	Class and number of securities	Person's votes
John David Wheeler	John David Wheeler	John David Wheeler	Registered holder	3,600,000 fully paid ordinary shares	3,600,000
John David Wheeler	John David Wheeler (Max A/c)	John David Wheeler (Max A/c)	Registered holder	14,896 fully paid ordinary shares	14,896
John David Wheeler	John David Wheeler (Dillon A/c)	John David Wheeler (Dillon A/c)	Registered holder	15,592 fully paid ordinary shares	15,592
John David Wheeler	John David Wheeler & Glen Robert Wheeler <Wheelsup S/F A/c>	John David Wheeler & Glen Robert Wheeler <Wheelsup Super Fund A/c>	Registered holder	7,500,000 fully paid ordinary shares	7,500,000
John David Wheeler	Susan Hadden & Abby Falla <Haddup Super Fund A/c>	Susan Hadden & Abby Falla <Haddup Super Fund A/c>	Partner of registered holder	2,500,000 fully paid ordinary shares	2,500,000
John David Wheeler	Susan Hadden	Susan Hadden	Partner of registered holder	1,100,000 fully paid ordinary shares	1,100,000

5. Changes in association

The persons who have become associates (2) of, ceased to be associates or, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
n/a	

6. Addresses

The addresses of persons named in this form are as follows:

Name	Address
John David Wheeler, Glen Robert Wheeler, Susan Hadden and Abby Falla	c/- Level 17, 447 Collins Street, Melbourne, VIC, 3000

Signature

print name

John David Wheeler

capacity

sign here



date

8 May 2023

DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 6 of the form.

- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (6) Include details of:
 - (a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
 - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.

- (7) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
 - (8) If the substantial holder is unable to determine the identity of the person (eg if the relevant interest arises because of an option) write "unknown".
 - (9) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.
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John David Wheeler
Attachment to Form 604 dated 8 May 2023

Section 3 Changes in Relevant Interests

Date of change	Person whose relevant interest has changed	Nature of Change	Consideration per share	Class and number of securities affected	Persons votes affected
12/10/2020	John David Wheeler	Participation in DRP	DRP Price	149,254	149,254
13/10/2020	John David Wheeler	On market purchase	0.730	746	746
20/11/2020	John David Wheeler	On market purchase	0.650	40,008	40,008
20/11/2020	John David Wheeler	On market purchase	0.640	9,992	9,992
23/11/2020	John David Wheeler	On market purchase	0.675	38,514	38,514
23/11/2020	John David Wheeler	On market purchase	0.665	11,486	11,486
19/05/2022	John David Wheeler	On market purchase	1.400	100,000	100,000
19/05/2022	John David Wheeler	On market purchase	1.400	100,000	100,000
19/05/2022	John David Wheeler	On market purchase	1.350	50,000	50,000
19/4/2023	John David Wheeler	On market purchase	1.200	2,100,000	2,100,000
12/10/2020	John David Wheeler (Robert Wheeler)	Participation in DRP	DRP Price	1,493	1,493
13/10/2020	John David Wheeler (Robert Wheeler)	On market disposal	0.73	11,493	11,493
12/10/2020	John David Wheeler & Glen Robert Wheeler (Wheelsup Super Fund)	Participation in DRP	DRP Price	970,150	970,150
13/10/2020	John David Wheeler & Glen Robert Wheeler (Wheelsup Super Fund)	On market purchase	0.73	29,850	29,850
12/10/2020	Susan Hadden & Abby Falla (Haddup Super Fund)	Participation in DRP	DRP price	298,508	298,508
13/10/2020	Susan Hadden & Abby Falla (Haddup Super Fund)	On market purchase	0.730	1,492	1,492
20/11/2020	Susan Hadden & Abby Falla (Haddup Super Fund)	On market purchase	0.640	200,000	200,000
12/10/2020	Susan Hadden	Participation in DRP	DRP price	149,254	149,254
13/10/2020	Susan Hadden	On market purchase	0.730	746	746
20/11/2020	Susan Hadden	On market purchase	0.640	50,000	50,000
23/11/2020	Susan Hadden	On market purchase	0.675	45,893	45,893
23/11/2020	Susan Hadden	On market purchase	0.665	4,107	4,107
8/11/2022	Susan Hadden	On market disposal	1.190	139,678	139,678
10/11/2022	Susan Hadden	On market disposal	1.205	10,322	10,322
8/11/2022	John David Wheeler (Max A/c)	On market purchase	1.190	14,781	14,781
6/04/2023	John David Wheeler (Max A/c)	Participation in DRP	DRP Price	115	115
8/11/2022	John David Wheeler (Dillon A/c)	On market purchase	1.190	15,472	15,472
6/04/2023	John David Wheeler (Dillon A/c)	Participation in DRP	DRP Price	120	120