

Completion of Placement and s708A Notice

Enegex Limited (ASX: ENX) ("**Enegex**" or "**the Company**") advises that 200,000,000 new fully paid ordinary shares in the Company (**New Shares**) and 65,000,000 unlisted options have been issued upon completion of the share placement approved by Shareholders on 3 May 2023. An Appendix 2A in respect of the New Shares accompanies this announcement.

s708A Notice

This notice is given by Enegex under section 708A(5)(e) of the Corporations Act 2001 (**Corporations Act**).

The Company advises that:

- (a) The New Shares were issued without disclosure to investors under Part 6D.2 of the Corporations Act.
- (b) As at the date of this notice, the Company has complied with:
 - (i) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - (ii) section 674 of the Corporations Act.
- (c) As at the date of this notice, there is no information:
 - (i) that has been excluded from a continuous disclosure notice in accordance with the ASX Listing Rules; and
 - (ii) that investors and their professional advisors would reasonably require for the purpose of making an informed assessment of:
 - (A) the assets and liabilities, financial position and performance, profits and losses and prospects of the Company; or
 - (B) the rights and liabilities attaching to the New Shares.

This announcement was authorised for release by the Board of Directors of Enegex Limited.

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