



## **Market Release | 10 May 2023**

# **Auckland Airport announces books closed for retail bond offer**

Following the successful bookbuild process for its bond offer, Auckland International Airport Limited confirmed today that the offer has closed and NZ\$150,000,000 has been allocated to the participants (or their clients) in the bookbuild process. There was no public pool for the offer.

The issue margin for the fixed rate bonds has been set at 1.00 percent per annum and the interest rate will be announced later today with the final terms sheet.

For further details investors can contact the Joint Lead Managers (details below) or their usual financial adviser.

### **Ends**

For assistance, please contact:

Campbell De Morgan

Treasury Specialist

+64 27 478 3243

[campbell.demorgan@aucklandairport.co.nz](mailto:campbell.demorgan@aucklandairport.co.nz)

### **Bank of New Zealand**

0800 275 269

**Westpac Banking Corporation (ABN 33 007 457 141) (acting through its New Zealand branch)**

0800 772 142