



## Announcement Summary

**Entity name**

4DMEDICAL LIMITED

**Announcement Type**

New announcement

**Date of this announcement**

Wednesday May 10, 2023

**The +securities to be quoted are:**

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

**Total number of +securities to be quoted**

| ASX +security code | Security description | Number of +securities to be quoted | Issue date |
|--------------------|----------------------|------------------------------------|------------|
| 4DX                | ORDINARY FULLY PAID  | 16,483,516                         | 31/05/2023 |
| 4DX                | ORDINARY FULLY PAID  | 21,978,021                         | 16/05/2023 |

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

---

### 1.1 Name of entity

4DMEDICAL LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ACN

### Registration number

161684831

### 1.3 ASX issuer code

4DX

### 1.4 The announcement is

☒ New announcement

### 1.5 Date of this announcement

10/5/2023



## Part 2 - Type of Issue

---

### 2.1 The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

#### Previous Appendix 3B details:

| Announcement Date and Time | Announcement Title                       | Selected Appendix 3B to submit quotation request   |
|----------------------------|--|--|
| 08-May-2023 09:41          | New - Proposed issue of securities - 4DX | <div>An offer of +securities under a +securities purchase plan</div> <div>A placement or other type of issue</div> |

### 2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

☒ Yes

### 2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

The number of shares issued under the SPP may vary depending on the level of applications.

Unlisted options are proposed to be issued on 15 June 2023.



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

---

#### Corporate Action Component Detail

---

##### ASX +security code and description

4DX : ORDINARY FULLY PAID

##### Issue date

31/5/2023

#### Issue details

---

##### Number of +securities to be quoted

16,483,516

##### Issue currency

AUD - Australian Dollar

##### Issue price or consideration per +security

AUD 0.91000000

##### Any other information the entity wishes to provide about the +securities to be quoted

The issue price will be determined in accordance with the formula set out in the prospectus. The highest possible issue price is \$0.91 per share.

#### Placement Details

---

##### ASX +security code and description

4DX : ORDINARY FULLY PAID

##### Issue date

16/5/2023



Issue details

---

**Number of +securities to be quoted**

21,978,021

**Are the +securities being issued for a cash consideration?**

☒ Yes

**In what currency is the cash consideration being paid?      What is the issue price per +security?**

AUD - Australian Dollar

AUD 0.91000000

**Any other information the entity wishes to provide about the +securities to be quoted**





## Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

| ASX +security code and description | Total number of +securities on issue |
|------------------------------------|--------------------------------------|
| 4DX : ORDINARY FULLY PAID          | 333,571,992                          |

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

| ASX +security code and description                      | Total number of +securities on issue |
|---|--------------------------------------|
| 4DXAT : OPTION EXPIRING 17-JAN-2026 EX \$0.79           | 636,576                              |
| 4DXAU : PERFORMANCE RIGHTS                              | 339,939                              |
| 4DXAQ : OPTION EXPIRING 30-JUN-2026 EX \$0.95           | 1,850,914                            |
| 4DXAR : OPTION EXPIRING 30-JUN-2026 EX \$0.48           | 3,152,009                            |
| 4DXAS : OPTION EXPIRING 01-OCT-2026 EX \$0.51           | 898,398                              |
| 4DXAG : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES | 12,521,398                           |
| 4DXAI : OPTION EXPIRING 31-DEC-2024 EX \$0.40           | 2,000,000                            |
| 4DXAJ : OPTION EXPIRING 15-MAR-2027 EX \$1.20           | 2,133,333                            |
| 4DXAK : OPTION EXPIRING 07-AUG-2024 EX 73C              | 1,283,794                            |
| 4DXAO : OPTION EXPIRING 25-JUN-2025 EX \$1.30           | 1,162,273                            |
| 4DXAN : OPTION EXPIRING 25-DEC-2024 EX \$2.33           | 35,232                               |
| 4DXAM : OPTION EXPIRING 15-MAR-2025 EX \$2.33           | 14,367                               |
| 4DXAP : OPTION EXPIRING 01-JUL-2025 EX \$2.60           | 701,719                              |

