



Announcement Summary

Entity name

WEEBIT NANO LTD

Announcement Type

New announcement

Date of this announcement

Thursday May 11, 2023

The +securities to be quoted are:

+Securities issued, transferred or re-classified as a result of options being exercised or other +convertible securities being converted

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
WBT	ORDINARY FULLY PAID	300,000	10/05/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

WEEBIT NANO LTD

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

146455576

1.3 ASX issuer code

WBT

1.4 The announcement is

New announcement

1.5 Date of this announcement

11/5/2023



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Securities issued, transferred or re-classified as a result of options being exercised or other +convertible securities being converted

2.2 The +securities to be quoted are:

Additional +securities in a class that is already quoted on ASX ("existing class")



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Existing +securities converting into additional +securities in an existing class

FROM (Existing Class)

ASX +security code and description

WBTAAB : OPTION EXPIRING 17-SEP-2030 EX \$0.823

TO (Existing Class)

ASX +security code and description

WBT : ORDINARY FULLY PAID

Please state the number of options that were exercised or other +convertible securities that were converted

70,000

The first date the options were exercised or other +convertible securities were converted

The last date the options were exercised or other +convertible securities were converted

5/5/2023

Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?

No

The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:

An issue of new +securities

The underlying securities being received by the holder are:

Intended to be, but are not yet, quoted by ASX

Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?

Yes

Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?

Yes

Provide details of the KMP or +associates who are exercising options or converting convertible securities

Name of KMP	Name of registered holder	Number of options being exercised or other +convertible securities being converted
Yoav Nissan-Cohen	IBI Trust Management <Yoav Nissan-Cohen A/C>	70,000



Issue date

10/5/2023

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

Yes

Issue details

Number of +securities to be quoted

70,000

Are the +securities being issued for a cash consideration?

Yes

In what currency is the cash consideration being paid? What is the issue price per +security?

AUD - Australian Dollar

AUD 0.82300000

Any other information the entity wishes to provide about the +securities to be quoted

Conversion of unlisted options exercisable at \$0.823 (82.3 cents).

Existing +securities converting into additional +securities in an existing class

FROM (Existing Class)

ASX +security code and description

WBTAD : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

TO (Existing Class)

ASX +security code and description

WBT : ORDINARY FULLY PAID

Please state the number of options that were exercised or other +convertible securities that were converted

230,000

The first date the options were exercised or other +convertible securities were converted

The last date the options were exercised or other +convertible securities were converted

5/5/2023

Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?

No

The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:



An issue of new +securities

The underlying securities being received by the holder are:

Intended to be, but are not yet, quoted by ASX

Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?

Yes

Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?

Yes

Provide details of the KMP or +associates who are exercising options or converting convertible securities

Name of KMP	Name of registered holder	Number of options being exercised or other +convertible securities being converted
Yoav Nissan-Cohen	IBI Trust Management <Yoav Nissan-Cohen A/C>	230,000

Issue date

10/5/2023

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

Yes



Issue details

Number of +securities to be quoted

230,000

Are the +securities being issued for a cash consideration?

Yes

In what currency is the cash consideration being paid? What is the issue price per +security?

AUD - Australian Dollar

AUD 0.54000000

Any other information the entity wishes to provide about the +securities to be quoted

Conversion of unlisted options exercisable at \$0.54 (54 cents).



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
WBT : ORDINARY FULLY PAID	186,039,361

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
WBTA : OPTION EXPIRING 16-OCT-2029 EX 39C	25,000
WBTAAD : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	10,640,412
WBTAEE : PERFORMANCE RIGHTS	4,009,500
WBTAAB : OPTION EXPIRING 17-SEP-2030 EX \$0.823	2,430,000
WBTAAC : OPTION EXPIRING 13-SEP-2030 EX \$0.286	694,609
WBTAAC : OPTION EXPIRING 24-NOV-2030 EX \$0.286	793,839
WBTAAD : OPTION EXPIRING 17-MAR-2031 EX \$2.82	100,000
WBTAEE : OPTION EXPIRING 04-FEB-2031 EX \$2.82	115,000
WBTAG : OPTION EXPIRING 26-MAR-2030 EX 23.12C	50,000
WBTAH : OPTION EXPIRING 25-JUN-2030 EX 27C	21,875
WBTAAF : OPTION EXPIRING 25-MAR-2031 EX \$2.63	116,000