

12 May 2023

DIMERIX LIMITED – RIGHTS ISSUE OFFER

Dear Shareholder,

On 4 May 2023, Dimerix Limited (ASX:DXB) (**Company**) announced to ASX that it will be undertaking a partially underwritten non-renounceable pro-rata rights issue offer to allow Eligible Shareholders (defined below) to acquire one (1) fully paid ordinary share (**New Share**) for every three (3) fully paid ordinary shares held at 7.00pm (Melbourne time) on 9 May 2023 (**Record Date**) at an offer price of \$0.08 (8 cents) per New Share. Every two New Shares are to be accompanied by two free-attaching options (one of each class) described below:

- One (1) unlisted option with an exercise price of \$0.126 (12.6 cents) and expiry date of 31 March 2024; and
- One (1) option with an exercise price of \$0.154 (15.4 cents) and expiry date of 30 June 2025.

The above two classes of options are referred to collectively as **New Options**. The offer of New Shares and free-attaching New Options is referred to herein as the **Rights Issue**. The Rights Issue is partially underwritten by Bell Potter Securities Limited for up to approximately \$4.06 million. A summary of the material terms between the underwriting agreement is set out in Section 9 of the Prospectus (defined below).

The Rights Issue offer is only made to and capable of acceptance by shareholders with a registered address in Australia or New Zealand at the Record Date (**Eligible Shareholders**).

The Company is conducting the Rights Issue pursuant to a prospectus dated 4 May 2023 that was lodged with ASIC and released to the ASX on that date (**Prospectus**).

The Company will use the proceeds of the Rights Issue as set out in the Prospectus. Further details of the Rights Issue are set out in the Prospectus and relevant Appendix 3B released to ASX.

In accordance with ASX Listing Rule 7.7.1(b), the Company hereby advises that it will not be offering New Shares and New Options under the Rights Issue to you. You will not receive a copy of the prospectus and entitlement and acceptance form and New Shares and New Options under the Rights Issue will not be offered or made available to you.

If you have any questions please contact the Company at investor@dimerix.com

Yours faithfully



Hamish George
Company Secretary