Market Announcement



15 May 2023

Respiri Limited (ASX: RSH) – Trading Halt

Description

The securities of Respiri Limited ('RSH') will be placed in trading halt at the request of RSH, pending it releasing an announcement. Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of the commencement of normal trading on Wednesday, 17 May 2023 or when the announcement is released to the market.

Issued by

Melissa Kostopoulos Adviser, Listings Compliance

ASX ANNOUNCEMENT



ASX: RSH 15 May 2023

To Melissa Kostopoulos ASX listings advisor, Melbourne

> By email: <u>Melissa.Kostopoulos@asx.com.au</u> CC: <u>tradinghaltsmelbourne@asx.com.au</u>

Dear Melissa,

TRADING HALT REQUEST

Respiri Limited (ASX Code: **RSH**) ("**Respiri**") requests a trading halt to be applied with immediate effect today, pursuant to ASX Listing Rule 17.1. The trading halt is requested in connection with an announcement by Respiri regarding finalisation of an equity raising to support the Company's continued US expansion program and a strategic acquisition.

The following information is provided in accordance with ASX Listing Rule 17.1:

- 1 Respiri requests that the trading halt commence immediately.
- 2 Respiri is seeking the trading halt to finalise an equity raising to support the Company's continued US expansion program and a strategic acquisition.
- 3 Respiri expects the trading halt to last until it makes an announcement to the ASX regarding the announcement, which Respiri anticipates will be made before commencement of trading on Wednesday 17th May 2023.
- 4 Respiri is not aware of any reason why the trading halt should not be granted, or of any other information necessary to inform the market about the trading halt.

This request has been approved by the board of Respiri Limited.

Your sincerely

Andrew Metcalfe Company Secretary