



Announcement Summary

Entity name

PRESCIENT THERAPEUTICS LIMITED

Date of this announcement

Monday May 15, 2023

The +securities the subject of this notification are:

Other

Total number of +securities to be issued/transferred

| ASX +security code | Security description | Total number of +securities to be issued/transferred | Issue date |
|----------------------------------|---|---|-------------------|
| New class - code to be confirmed | OPTION EXPIRING 15-MAY-2027 EX \$0.1309 | 1,415,000 | 15/05/2023 |

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

PRESCIENT THERAPEUTICS LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

006569106

1.3 ASX issuer code

PTX

1.4 The announcement is

New announcement

1.5 Date of this announcement

15/5/2023



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

Other

Please specify

Issue of sign-on Options to newly appointed Director.

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

New +securities**ASX +security code**

New class - code to be confirmed

+Security description

OPTION EXPIRING 15-MAY-2027 EX \$0.1309

+Security type

Options

ISIN code**Date the +securities the subject of this notification were issued**

15/5/2023

Will all the +securities issued in this class rank equally in all respects from their issue date? Yes**Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?** No**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.13090000

Expiry date

15/5/2027

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

Description

PTX: ORDINARY FULLY PAID

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue of sign-on Options to newly appointed Director.



Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

Issue of sign-on Options to newly appointed Director. The issue of the Options was effectively approved on the date of issue therefore it is not practicable to issue an Appendix 3B and Appendix 3G on the same day.

Issue details

Number of +securities

1,415,000

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

N/A - Issue of sign-on Options to newly appointed Director.

Purpose of the issue

Other

Additional Details

Issue of sign-on Options to newly appointed Director.



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

| ASX +security code and description | Total number of +securities on issue |
|------------------------------------|--------------------------------------|
| PTX : ORDINARY FULLY PAID | 805,019,793 |

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

| ASX +security code and description | Total number of +securities on issue |
|--|--------------------------------------|
| PTXAK : OPTION EXPIRING 12-JUL-2025 EX \$0.371 | 1,000,000 |
| PTXAI : OPTION EXPIRING 07-JUL-2025 EX \$0.363 | 2,000,000 |
| PTXAJ : OPTION EXPIRING 07-JUL-2026 EX \$0.358 | 4,000,000 |
| PTXAL : OPTION EXPIRING 04-NOV-2026 EX \$0.412 | 1,000,000 |
| PTXAE : OPTION EXPIRING 01-JUN-2024 EX 7.5C | 415,000 |
| PTXAF : OPTION EXPIRING 23-NOV-2024 EX \$0.0968 | 17,000,000 |
| PTXAG : OPTION EXPIRING 08-DEC-2025 EX \$0.0968 | 4,000,000 |
| PTXAH : OPTION EXPIRING 21-DEC-2024 EX \$0.0923 | 1,000,000 |
| New class - code to be confirmed : OPTION EXPIRING 15-MAY-2027 EX \$0.1309 | 1,415,000 |



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

No

5.2b Are any of the +securities being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?

Yes

5.2b.1 How many +securities are being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?

1,415,000

5.2c Are any of the +securities being issued without +security holder approval using the entity's additional 10% placement capacity under listing rule 7.1A (if applicable)?

No