

Announcement Summary

Entity name

SOUTHERN CROSS GOLD LTD

Announcement Type

New announcement

Date of this announcement

Monday May 15, 2023

Details of +securities that have ceased

ASX +security code	Security description		The +securities have ceased due to	Date of cessation
SXGAH	OPTION EXPIRING 05-MAY-2027 EX \$0.30	206,667	Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied	15/05/2023

Refer to next page for full details of the announcement



Part 1 - Announcement Details

1.1 Name of +Entity

SOUTHERN CROSS GOLD LTD

We (the entity named above) provide the following information about our issued capital.

1.2 Registered Number Type

Registration Number

ABN

70652166795

1.3 ASX issuer code

SXG

1.4 The announcement is

☑ New announcement

1.5 Date of this announcement

15/5/2023

Part 2 - Details of +equity securities or +debt securities that have ceased

ASX +Security Code and Description

SXGAH: OPTION EXPIRING 05-MAY-2027 EX \$0.30

Unquoted +equity securities that have ceased

Number of securities that have ceased

206,667

Reason for cessation

Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied

Date of cessation Is the entity paying any consideration for the cessation?

15/5/2023

Any other information the entity wishes to notify to ASX about the cessation?

Part 3 - Issued capital following changes

Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:

3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)

ASX +security code and description

Total number of +securities on issue

SXG: ORDINARY FULLY PAID 89,825,965

3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
SXGAJ : OPTION EXPIRING 28-NOV-2025 EX \$0.87	3,000,000
SXGAA : ORDINARY FULLY PAID RESTRICTED	93,985,000
SXGAB : OPTION EXPIRING 16-MAY-2025 RESTRICTED	6,500,000
SXGAC : OPTION EXPIRING 05-MAY-2025 RESTRICTED	2,200,000
SXGAD : OPTION EXPIRING 05-MAY-2026 RESTRICTED	2,200,000
SXGAE : OPTION EXPIRING 05-MAY-2027 RESTRICTED	2,200,000
SXGAF : OPTION EXPIRING 05-MAY-2025 EX \$0.30	623,333
SXGAG : OPTION EXPIRING 05-MAY-2026 EX \$0.30	790,000
SXGAH : OPTION EXPIRING 05-MAY-2027 EX \$0.30	583,333

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.