



Market Announcement

17 May 2023

Respiri Limited (ASX: RSH) – Suspension from Quotation

Description

The securities of Respiri Limited ('RSH') will be suspended from quotation immediately under Listing Rule 17.2, at the request of RSH, pending the release of an announcement regarding an equity raising and a strategic acquisition.

Issued by

Melissa Kostopoulos
Adviser, Listings Compliance

ASX ANNOUNCEMENT



17 May 2023

To Melissa Kostopoulos
ASX listings advisor,
Melbourne

By email: Melissa.Kostopoulos@asx.com.au
CC: tradinghaltmelbourne@asx.com.au

Dear Melissa,

VOLUNTARY SUSPENSION REQUEST

Respiri Limited (ASX Code: **RSH**) (“Respiri” or the ‘Company’) requests that the Company’s ordinary shares be placed into voluntary suspension effective immediately, pursuant to ASX Listing Rule 17.2.

On 15th May 2023, the Company requested, and ASX granted, a trading halt to be applied with immediate effect, pursuant to ASX Listing Rule 17.1. The trading halt was requested in connection with an announcement by Respiri regarding finalisation of an equity raising to support the Company’s continued US expansion program and a strategic acquisition.

Final details regarding the completion of the equity raise and the strategic acquisition have not been received and therefore the Company is unable to finalise an ASX announcement to report the completion of both transactions.

Once transaction details are concluded, the Company will lodge an ASX announcement reporting the transactions and seek permission from ASX to resume trading in Respiri ordinary shares.

The Company is not aware of any other reason why its securities should not be suspended.

The Company is not aware of any other information necessary to inform the market about the suspension or that ASX has asked for.

This request has been approved by the board of Respiri Limited.

Your sincerely

A handwritten signature in black ink, appearing to read "Andrew Metcalfe". The signature is fluid and cursive, with a long horizontal stroke extending to the right.

Andrew Metcalfe
Company Secretary