

ASX announcement.

Growthpoint Properties Australia (ASX: GOZ)

GROWTH-POINT
PROPERTIES AUSTRALIA



18 May 2023

Growthpoint Properties Australia completes on-market securities buy-back program

Growthpoint Properties Australia (Growthpoint or the Group) advises that it has completed its on-market securities buy-back program which was extended in February 2023. Under the buy-back, Growthpoint acquired 19,304,879 securities (being 2.5% of Growthpoint's total securities on issue as at the date of the extension) for a total consideration of \$63,434,022.

Further details are set out in the attached Appendix 3F.

This announcement was authorised for release by Jacqueline Jovanovski, Company Secretary.

For further information, please contact:

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Growthpoint Properties Australia

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About Growthpoint

Growthpoint provides space for you and your business to thrive. Since 2009, we've been investing in high-quality industrial and office properties across Australia.

Today, we have \$6.9 billion¹ total assets under management. We directly own and manage 58 high quality, modern office and industrial properties, valued at approximately \$5.0 billion¹. We actively manage our portfolio and invest in our existing properties, ensuring they meet our tenants' needs now and into the future. We are also focused on growing our property portfolio.

We manage a further \$1.9 billion¹ on behalf of third-party investors through our funds management business, which manages funds that invest in office, retail and mixed-use properties and debt investments across value-add and opportunistic strategies.

We are committed to operating in a sustainable way and reducing our impact on the environment. We are targeting net zero by 2025 across our 100% owned on balance sheet operationally controlled office assets and corporate activities.

Growthpoint Properties Australia (ASX: GOZ) is a real estate investment trust (REIT), listed on the ASX, and is part of the S&P/ASX 200. Moody's has issued us with an investment-grade rating of Baa2 for domestic senior secured debt.

¹ Total \$6.9 billion AUM as at 31 December 2022 includes: \$5.0 billion directly owned property valuations, pro forma for sale of 333 Ann Street, Brisbane, QLD which settled in January 2023 and \$1.9 billion third-party funds under management

Appendix 3F

Final share buy-back notice (*except* minimum holding buy-back)

Introduced 1/9/99. Origin: Appendices 7D and 7E. Amended 30/9/2001, 11/01/10

Information and documents given to ASX become ASX's property and may be made public.

Name of entity	ABN/ARSN
Growthpoint Properties Australia Limited / Growthpoint Properties Australia Trust (together GOZ)	ABN 33 124 093 901 / ARSN 120 121 002

We (the entity) give ASX the following information.

Description of buy-back

1	Type of buy-back	On-market buy-back
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Details of all shares/units bought back

2	Number of shares/units bought back	19,304,879 GOZ ordinary stapled securities
3	Total consideration paid or payable for the shares/units	\$63,434,022
4	If buy-back is an on-market buy-back - highest and lowest price paid	highest price: \$4.10 date: 24/02/2022 lowest price: \$2.94 date: 23/03/2023

Compliance statement

1. The company is in compliance with all Corporations Act requirements relevant to this buy-back.

or, for trusts only:

1. The trust is in compliance with all requirements of the Corporations Act as modified by Class Order 07/422, and of the trust's constitution, relevant to this buy-back.
2. There is no information that the listing rules require to be disclosed that has not already been disclosed, or is not contained in, or attached to, this form.

Sign here:


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(~~Director~~/Company secretary)

Date: 18 May 2023

Print name: Jacqueline Jovanovski

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