

Form 604
Corporations Act 2001
Section 671B

Notice of change of interests of substantial holder

To: Company Name/Scheme Rhinomed Limited (Rhinomed)

ACN/ARSN 12 107 903 159

1. Details of substantial holder

Name W. Whitney George

ACN/ARSN (if applicable) N/A

There was a change in the interests of the substantial holder on	15	/	05	/	2023
The previous notice was given to the company on	30	/	03	/	2023
The previous notice was dated	31	/	03	/	2023

2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company of scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's	Voting power (5)
Fully paid ordinary shares	115,366,276	40.38%	118,257,120	41.39%

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes Affected
29/03/2023 – 15/05/2023	Meredith George	On market purchases	\$161,736 USD	2,890,844	2,890,844

4. Present relevant interest

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
W. Whitney George	Merrill Lynch (Australia) Nominees Pty Limited	Merrill Lynch (Australia) Nominees Pty Limited	Indirect	Fully paid ordinary shares 63,181,331	63,181,331
George Family Trust	Merrill Lynch (Australia) Nominees Pty Limited	Merrill Lynch (Australia) Pty Limited	Indirect	Fully paid ordinary shares 9,012,602	9,012,602
Meredith George	Merrill Lynch (Australia) Nominees Pty Limited	Merrill Lynch (Australia) Nominees Pty Limited	Indirect	Fully paid ordinary shares 46,063,187	46,063,187

5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
N/A	

6. Addresses

The addresses of persons named in this form are as follows:

Name	Address
W. Whitney George	c/o Sprott Asset Management USA Inc., 777 Post Road, Darien, CT 06820 USA

Signature

print name	W. Whitney George	capacity	Investor
sign here	<i>W. Whitney George</i>	date	18 / 05 / 2023