

News Release

For release: 19 May 2023

Further information on ANZ's DRP Neutralisation

Further to ANZ's announcement on 5 May 2023 that it plans to neutralise the impact of shares allocated under the Dividend Reinvestment Plan (DRP) in relation to the Interim 2023 Dividend, we further advise that:

- UBS Securities Australia Limited has been appointed to execute the on-market share purchase.
- Shares up to a value of approximately \$327 million are expected to be purchased on-market to satisfy our obligations under the DRP.
- The DRP pricing period begins today and finishes on 1 June 2023 (inclusive) subject to the DRP rules. The on-market purchase of shares may occur during the DRP pricing period.

DRP participants do not need to take any action in respect of this in order to receive shares under the DRP.

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Approved for distribution by ANZ's Continuous Disclosure Committee