

ASX Announcement



23 May 2023

Results of Extraordinary General Meeting

Melbourne, Australia, and Minneapolis, MN – 23 May 2023: Medibio Limited (MEB or the Company) (ASX: MEB) (OTCPINK: MDBIF) held its Extraordinary General Meeting today, 23 May 2023 at 9.30am (WST).

The resolutions were voted in accordance with the Notice of Extraordinary General Meeting previously advised to the Australian Securities Exchange.

All resolutions were passed on a poll and further information required by section 251AA(2) of the Corporations Act 2001 (Cth), is attached.

This announcement is authorised for release by the David Trimboli, Non-Executive Chairman, Medibio Limited.

ENDS

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About Medibio Limited

Medibio (ASX: MEB) (OTCQB: MDBIF) is a mental health technology company pioneering the use of objective measures to aid in the early detection and screening of mental health conditions. Through their Corporate Health product, the Company offers mental well-being solutions for businesses and are also developing products to serve the healthcare provider market. The Company was founded in Australia, with offices located in Melbourne (Vic) and Minneapolis (MN). Medibio is listed on the Australian Securities Exchange Ltd and trades on the OTCQB Venture Market. Investors can find additional information on www.otcm Markets.com and www.asx.com.au.

MEDIBIO LIMITED

A.C.N. 008 130 336

Results of Extraordinary General Meeting

23 May 2023

| RESOLUTION | | Proxy and Direct Votes Lodged as at Proxy Close | | | | Number of Votes Cast in Person or by Proxy on a Poll | | |
|------------|--|---|------------|---------------|-------------|--|------------|-------------|
| | | For | Against | Discretionary | Abstain | For | Against | Abstain |
| 1 | Ratification of prior issue of Shares under Placement | 136,693,658 | 3,794,752 | 2,952,561 | 417,002,393 | 155,976,597 | 3,794,752 | 417,002,393 |
| | | 95.30% | 2.65% | 2.05% | | 97.62% | 2.38% | |
| 2 | Approval of issue free attaching Options under Placement | 114,001,801 | 6,824,539 | 2,952,561 | 436,664,463 | 133,284,740 | 6,824,539 | 436,664,463 |
| | | 92.10% | 5.51% | 2.39% | | 95.13% | 4.87% | |
| 3 | Approval of issue of Options to CPS Capital Group Pty Ltd (or its nominee) | 548,303,588 | 26,338,109 | 2,952,561 | 6,182,440 | 551,256,149 | 26,338,109 | 22,512,818 |
| | | 94.93% | 4.56% | 0.51% | | 95.44% | 4.56% | |
| 4 | Approval of issue of SPP Shares and SPP Options under SPP Offer | 137,983,635 | 5,661,039 | 2,952,561 | 437,179,463 | 140,936,196 | 5,661,039 | 453,509,841 |
| | | 94.12% | 3.86% | 2.02% | | 96.14% | 3.86% | |
| 5 | Approval to issue SPP Shares and SPP Options to David Trimboli (or his nominee) in relation to partial underwriting of SPP Offer | 548,051,718 | 26,839,979 | 2,952,561 | 5,932,440 | 567,334,657 | 26,839,979 | 5,932,440 |
| | | 94.84% | 4.64% | 0.52% | | 95.48% | 4.52% | |
| 6 | Approval to issue SPP Shares and SPP Options to Christopher Ntoumenopoulos (or his nominee) in relation to partial underwriting of SPP Offer | 549,052,588 | 25,838,209 | 2,952,561 | 5,933,340 | 568,335,527 | 25,838,209 | 5,933,340 |
| | | 95.02% | 4.47% | 0.51% | | 95.65% | 4.35% | |
| | | | | | | | | |

As required by section 251AA(2) of the Corporations Act 2001 (Commonwealth) the above statistics are provided in respect of each resolution on the Notice of Meeting

Note - Abstention votes are not counted in computing the required majority on a poll