



Announcement Summary

Entity name

IMAGION BIOSYSTEMS LIMITED

Date of this announcement

Friday May 26, 2023

The +securities the subject of this notification are:

☒ Other

Total number of +securities to be issued/transferred

| ASX +security code | Security description                    | Total number of +securities to be issued/transferred | Issue date |
|--------------------|---|--|------------|
| IBXAAR             | OPTION EXPIRING 20-MAR-2026 EX \$0.0374 | 27,995,876   | 26/05/2023 |

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

IMAGION BIOSYSTEMS LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

**1.2 Registered number type**

ACN

**Registration number**

616305027

**1.3 ASX issuer code**

IBX

**1.4 The announcement is**

☒ New announcement

**1.5 Date of this announcement**

26/5/2023



## Part 2 - Issue details

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### 2.1 The +securities the subject of this notification are:

☒ Other

#### Please specify

Securities issued as a result of obtaining shareholder approval, Appendix 3B not lodged in error.

### 2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☒ has an existing ASX security code ("existing class")



Part 3B - number and type of +securities the subject of this notification (existing class) where issue has not previously been notified to ASX in an Appendix 3B

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**Additional +securities in an existing class**

**ASX +security code and description**

IBXAAR : OPTION EXPIRING 20-MAR-2026 EX \$0.0374

**Date the +securities the subject of this notification were issued**

26/5/2023

**Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class**

☒ Yes

**Any other information the entity wishes to provide about the +securities the subject of this notification**

Visit <https://investorhub.imagionbiosystems.com/4332405> for a document lodged with ASX setting out material terms and conditions of the securities being issued.

**Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B**

An Appendix 3B was not lodged due to an oversight by the Company and its advisors. Unlisted options being issued pursuant to Convertible Securities Agreement executed on 7 March 2023. Total options of 42,134,832 with 14,133,956 previously issued using LR 7.1 placement capacity and the remaining amount being subject to shareholder approval (approved received on 25 May 2023) and being issued pursuant to this Appendix.



Issue details

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**Number of +securities**

27,995,876

**Were the +securities issued for a cash consideration?**

☒ No

**Please describe the consideration being provided for the +securities**

Unlisted options being issued pursuant to Convertible Securities Agreement executed on 7 March 2023 issued at 20 day VWAP of \$0.0267 as part of fee package.

**Purpose of the issue**

To raise additional working capital

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## Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

**4.1 Quoted +Securities (Total number of each +class of +securities quoted)**

| ASX +security code and description | Total number of +securities on issue |
|------------------------------------|--------------------------------------|
| IBX : ORDINARY FULLY PAID          | 1,167,665,778                        |

**4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)**

| ASX +security code and description                 | Total number of +securities on issue |
|--|--------------------------------------|
| IBXAAQ : CONVERTIBLE NOTES                         | 1,650,000                            |
| IBXAAR : OPTION EXPIRING 20-MAR-2026 EX \$0.0374   | 42,134,832                           |
| IBXAAO : OPTIONS EXPIRING VARIOUS DATES EX \$0.029 | 3,000,000                            |
| IBXAAD : OPTION EXPIRING 30-NOV-2026 EX \$0.14     | 1,000,000                            |
| IBXAAE : OPTION EXPIRING 30-NOV-2027 EX \$0.14     | 1,000,000                            |
| IBXAAF : OPTION EXPIRING 30-NOV-2028 EX \$0.14     | 1,000,000                            |
| IBXAW : OPTION EXPIRING 24-JUN-2024 EX \$0.028     | 2,050,000                            |
| IBXAX : OPTION EXPIRING 22-AUG-2024 EX \$0.06      | 300,000                              |
| IBXAAK : OPTION EXPIRING VARIOUS DATES EX \$0.0679 | 666,668                              |
| IBXAY : OPTION EXPIRING 07-OCT-2024 EX \$0.06      | 200,000                              |
| IBXAZ : OPTION EXPIRING 20-SEP-2024 EX \$0.06      | 100,000                              |
| IBXAAA : OPTION EXPIRING 01-MAY-2026 EX \$0.028    | 3,250,000                            |
| IBXAAB : OPTION EXPIRING 01-MAY-2027 EX \$0.028    | 3,250,000                            |



|  |           |
|--|-----------|
| IBXAAC : OPTION EXPIRING 01-MAY-2028 EX \$0.028            | 2,000,000 |
| IBXAE : PERFORMANCE RIGHTS                                 | 5,000,000 |
| IBXAAM : OPTION EXPIRING VARIOUS DATES EX \$0.042          | 1,571,000 |
| IBXAAL : OPTION EXPIRING VARIOUS DATES EX \$0.058          | 2,000,000 |
| IBXAF : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES    | 6,450,000 |
| IBXAAN : OPTION EXPIRING 30-SEP-2030 EX \$0.034            | 2,000,000 |
| IBXAAG : OPTION EXPIRING 31-MAY-2029 EX \$0.115            | 200,000   |
| IBXAAL : OPTION EXPIRING VARIOUS DATES EX \$0.0872         | 1,500,000 |
| IBXAAJ : PERFORMANCE RIGHTS FY21                           | 9,000,000 |
| IBXAAH : PERFORMANCE OPTION EXPIRING VAR DATES EX \$0.0872 | 6,000,000 |
| IBXAAS : OPTION EXPIRING VARIOUS DATES EX \$0.019          | 2,900,000 |



## Part 5 - Other Listing Rule requirements

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**5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?**

☒ Yes

**5.1a Select the number of the applicable exception in Listing Rule 7.2**

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