



Announcement Summary

Entity name

TYMLEZ GROUP LIMITED

Applicable security for the reorganisation

TYM	ORDINARY FULLY PAID
TYMAF	OPTION EXPIRING 25-AUG-2023 EX \$0.055
TYMAO	OPTION EXPIRING 23-AUG-2026 EX \$0.024
TYMAK	OPTION EXPIRING 29-MAR-2026 EX \$0.016
TYMAL	OPTION EXPIRING 05-JUL-2026 EX \$0.016
TYMAM	OPTION EXPIRING 15-SEP-2026 EX \$0.016
TYMAN	OPTION EXPIRING 31-DEC-2023 EX \$0.015
TYMAG	OPTION EXPIRING 30-NOV-2024 EX \$0.035
TYMAH	OPTION EXPIRING 28-JUN-2026 EX \$0.015
TYMAI	OPTION EXPIRING 15-NOV-2026 EX \$0.016
TYMAJ	OPTION EXPIRING 05-AUG-2026 EX \$0.016
TYMO	OPTION EXPIRING 31-DEC-2023
TYMAP	OPTION EXPIRING 23-AUG-2026 EX \$0.045
TYMAQ	OPTION EXPIRING 23-AUG-2026 EX \$0.0285

Announcement Type

New Announcement

Date of this announcement

30/5/2023



Reorganisation type

Security consolidation

Trading in the post consolidation or split +securities commences on a deferred settlement basis

2/6/2023

Record Date

5/6/2023

Issue Date

13/6/2023

Refer to below for full details of the announcement

Announcement Details

Part 1 - Entity and announcement details

1.1 Name of +Entity

TYMLEZ GROUP LIMITED

1.2 Registered Number Type

ACN

Registration Number

622817421

1.3 ASX issuer code

TYM

1.4 The announcement is☒ New announcement**1.5 Date of this announcement**

30/5/2023

1.6 Securities affected by the consolidation or split

ASX +Security Code	ASX +Security Description
TYM	ORDINARY FULLY PAID
TYMAF	OPTION EXPIRING 25-AUG-2023 EX \$0.055
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TYMAN	OPTION EXPIRING 31-DEC-2023 EX \$0.015



TYMAG	OPTION EXPIRING 30-NOV-2024 EX \$0.035
TYMAH	OPTION EXPIRING 28-JUN-2026 EX \$0.015
TYMAI	OPTION EXPIRING 15-NOV-2026 EX \$0.016
TYMAJ	OPTION EXPIRING 05-AUG-2026 EX \$0.016
TYMO	OPTION EXPIRING 31-DEC-2023
TYMAP	OPTION EXPIRING 23-AUG-2026 EX \$0.045
TYMAQ	OPTION EXPIRING 23-AUG-2026 EX \$0.0285

Part 2 - Approvals

2.1 Are any of the below approvals required for the consolidation or split before business day 0 of the timetable?

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required to be given/met before business day 0 of the timetable for the consolidation or split.

☒ Yes

2.2 Approvals

Approval/Condition	Date for determination	Is the date estimated or actual?	Approval received/condition met?
+Security holder approval	31/5/2023	<input checked="" type="checkbox"/> Actual	No

Comments

Part 3 - Consolidation or split timetable and details

3.1 +Record date

5/6/2023



3.2 Date of +security holder meeting

31/5/2023

3.2a Effective date of consolidation or split

31/5/2023

3.3 Last day for trading in the pre consolidation or split +securities

1/6/2023

3.4 Trading in the post consolidation or split +securities commences on a deferred settlement basis.

2/6/2023

3.5 Record date

5/6/2023

3.6 First day for entity to update its register and to send holding statements to +security holders reflecting the change in the number of +securities they hold.

6/6/2023

3.7 Last day for entity to update its register and send holding statements to +security holders reflecting the change in the number of +securities they hold and to notify ASX that this has occurred. (+Issue Date)

13/6/2023

3.8 Trading starts on a normal T+2 basis

14/6/2023

3.9 First settlement of trades conducted on a +deferred settlement basis and on a normal T+2 basis

16/6/2023

Part 4 - Event type and details

4.1 The event is

☒ +Security consolidation

4.1a Consolidation ratio: the +securities will be consolidated on the basis that every

200

(pre-consolidation) +securities will be consolidated into

1

(post-consolidation) +security (/ies).

4.2 Scrip fraction rounding

Fractions rounded up to the next whole number



Part 5 - +Securities on issue before and after consolidation or split

5.1 +Securities on issue before and after the consolidation or split

ASX +Security Code TYM	ASX +Security Description ORDINARY FULLY PAID		
Quoted/unquoted ☑ Quoted	Number on issue pre consolidation or split 1,092,195,295	Number on issue post consolidation or split 5,460,976	Estimate/Actual ☑ Estimated
ASX +Security Code TYMAF	ASX +Security Description OPTION EXPIRING 25-AUG-2023 EX \$0.055		
Quoted/unquoted ☑ Unquoted	Number on issue pre consolidation or split 1,560,000	Number on issue post consolidation or split 7,800	Estimate/Actual ☑ Estimated
ASX +Security Code TYMAO	ASX +Security Description OPTION EXPIRING 23-AUG-2026 EX \$0.024		
Quoted/unquoted ☑ Unquoted	Number on issue pre consolidation or split 7,500,000	Number on issue post consolidation or split 37,500	Estimate/Actual ☑ Estimated
ASX +Security Code TYMAK	ASX +Security Description OPTION EXPIRING 29-MAR-2026 EX \$0.016		
Quoted/unquoted ☑ Unquoted	Number on issue pre consolidation or split 880,000	Number on issue post consolidation or split 4,400	Estimate/Actual ☑ Estimated
ASX +Security Code TYMAL	ASX +Security Description OPTION EXPIRING 05-JUL-2026 EX \$0.016		
Quoted/unquoted ☑ Unquoted	Number on issue pre consolidation or split 880,000	Number on issue post consolidation or split 4,400	Estimate/Actual ☑ Estimated
ASX +Security Code TYMAM	ASX +Security Description OPTION EXPIRING 15-SEP-2026 EX \$0.016		
Quoted/unquoted ☑ Unquoted	Number on issue pre consolidation or split 880,000	Number on issue post consolidation or split 4,400	Estimate/Actual ☑ Estimated
ASX +Security Code TYMAN	ASX +Security Description OPTION EXPIRING 31-DEC-2023 EX \$0.015		
Quoted/unquoted ☑ Unquoted	Number on issue pre consolidation or split 3,000,000	Number on issue post consolidation or split 15,000	Estimate/Actual ☑ Estimated



ASX +Security Code	ASX +Security Description		
TYMAG	OPTION EXPIRING 30-NOV-2024 EX \$0.035		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
☑ Unquoted	43,805,530	219,028	☑ Estimated
ASX +Security Code	ASX +Security Description		
TYMAH	OPTION EXPIRING 28-JUN-2026 EX \$0.015		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
☑ Unquoted	15,789,624	78,948	☑ Estimated
ASX +Security Code	ASX +Security Description		
TYMAI	OPTION EXPIRING 15-NOV-2026 EX \$0.016		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
☑ Unquoted	880,000	4,400	☑ Estimated
ASX +Security Code	ASX +Security Description		
TYMAJ	OPTION EXPIRING 05-AUG-2026 EX \$0.016		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
☑ Unquoted	880,000	4,400	☑ Estimated
ASX +Security Code	ASX +Security Description		
TYMO	OPTION EXPIRING 31-DEC-2023		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
☑ Quoted	34,383,393	171,917	☑ Estimated
ASX +Security Code	ASX +Security Description		
TYMAP	OPTION EXPIRING 23-AUG-2026 EX \$0.045		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
☑ Unquoted	7,500,000	37,500	☑ Estimated
ASX +Security Code	ASX +Security Description		
TYMAQ	OPTION EXPIRING 23-AUG-2026 EX \$0.0285		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
☑ Unquoted	7,500,000	37,500	☑ Estimated

5.2 Exercise price of options



ASX +Security Code	ASX +Security Description	
TYMAF	OPTION EXPIRING 25-AUG-2023 EX \$0.055	
Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
<input checked="" type="checkbox"/> Unquoted	0.05500000	11.00000000
ASX +Security Code	ASX +Security Description	
TYMAO	OPTION EXPIRING 23-AUG-2026 EX \$0.024	
Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
<input checked="" type="checkbox"/> Unquoted	0.02400000	4.80000000
ASX +Security Code	ASX +Security Description	
TYMAK	OPTION EXPIRING 29-MAR-2026 EX \$0.016	
Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
<input checked="" type="checkbox"/> Unquoted	0.01600000	3.20000000
ASX +Security Code	ASX +Security Description	
TYMAL	OPTION EXPIRING 05-JUL-2026 EX \$0.016	
Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
<input checked="" type="checkbox"/> Unquoted	0.01600000	3.20000000
ASX +Security Code	ASX +Security Description	
TYMAM	OPTION EXPIRING 15-SEP-2026 EX \$0.016	
Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
<input checked="" type="checkbox"/> Unquoted	0.01600000	3.20000000
ASX +Security Code	ASX +Security Description	
TYMAN	OPTION EXPIRING 31-DEC-2023 EX \$0.015	
Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
<input checked="" type="checkbox"/> Unquoted	0.01500000	3.00000000
ASX +Security Code	ASX +Security Description	
TYMAG	OPTION EXPIRING 30-NOV-2024 EX \$0.035	
Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
<input checked="" type="checkbox"/> Unquoted	0.03500000	7.00000000
ASX +Security Code	ASX +Security Description	
TYMAH	OPTION EXPIRING 28-JUN-2026 EX \$0.015	
Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
<input checked="" type="checkbox"/>		



<input type="checkbox"/> Unquoted	split 0.01500000	split 3.00000000
ASX +Security Code TYMAI	ASX +Security Description OPTION EXPIRING 15-NOV-2026 EX \$0.016	
Quoted/unquoted <input checked="" type="checkbox"/> Unquoted	Exercise price pre consolidation or split 0.01600000	Exercise price post consolidation or split 3.20000000
ASX +Security Code TYMAJ	ASX +Security Description OPTION EXPIRING 05-AUG-2026 EX \$0.016	
Quoted/unquoted <input checked="" type="checkbox"/> Unquoted	Exercise price pre consolidation or split 0.01600000	Exercise price post consolidation or split 3.20000000
ASX +Security Code TYMO	ASX +Security Description OPTION EXPIRING 31-DEC-2023	
Quoted/unquoted <input checked="" type="checkbox"/> Quoted	Exercise price pre consolidation or split 0.06500000	Exercise price post consolidation or split 13.00000000
ASX +Security Code TYMAP	ASX +Security Description OPTION EXPIRING 23-AUG-2026 EX \$0.045	
Quoted/unquoted <input checked="" type="checkbox"/> Unquoted	Exercise price pre consolidation or split 0.04500000	Exercise price post consolidation or split 9.00000000
ASX +Security Code TYMAQ	ASX +Security Description OPTION EXPIRING 23-AUG-2026 EX \$0.0285	
Quoted/unquoted <input checked="" type="checkbox"/> Unquoted	Exercise price pre consolidation or split 0.02850000	Exercise price post consolidation or split 5.70000000

Part 6 - Further information

6.1 Further information relating to the consolidation or split

Please see Notice of AGM

6.2 Additional information for inclusion in the Announcement Summary

