



Announcement Summary

Entity name

IMAGION BIOSYSTEMS LIMITED

Date of this announcement

Wednesday May 31, 2023

The +securities the subject of this notification are:

☒ Other

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	OPTION EXPIRING 26-MAY-2026 EX \$0.0374	27,995,876	26/05/2023

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

IMAGION BIOSYSTEMS LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

### 1.2 Registered number type

ACN

### Registration number

616305027

### 1.3 ASX issuer code

IBX

### 1.4 The announcement is

☒ New announcement

### 1.5 Date of this announcement

31/5/2023



## Part 2 - Issue details

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### 2.1 The +securities the subject of this notification are:

☒ Other

#### Please specify

Securities issued as a result of obtaining shareholder approval. Appendix 3B not lodged in error.

### 2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☒ does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

**New +securities****ASX +security code**

New class - code to be confirmed

**+Security description**

OPTION EXPIRING 26-MAY-2026 EX \$0.0374

**+Security type**

Options

**ISIN code****Date the +securities the subject of this notification were issued**

26/5/2023

**Will all the +securities issued in this class rank equally in all respects from their issue date?**☒ Yes**Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?**☒ Yes**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**<https://investorhub.imagionbiosystems.com/4332405>

## Options Details

**+Security currency**

AUD - Australian Dollar

**Exercise price**

AUD 0.03740000

**Expiry date**

26/5/2026

**Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option**

Other

**Description**

OPTION EXPIRING 26-MAY-2026 EX \$0.0374

**Any other information the entity wishes to provide about the +securities the subject of this notification**



**Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B**

An Appendix 3B was not lodged due to an oversight by the Company. Unlisted options being issued pursuant to Convertible Securities Agreement executed on 7 March 2023. Total options of 42,134,832 with 14,133,956 previously issued using LR 7.1 placement capacity and the remaining being subject to shareholder approval (approval received on 25 May 2023) and being issued pursuant to this Appendix.

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Issue details

**Number of +securities**

27,995,876

**Were the +securities issued for a cash consideration?**

☒ No

**Please describe the consideration being provided for the +securities**

Unlisted options being issued pursuant to Convertible Securities Agreement executed on 7 March 2023 issued at 20 day VWAP of \$0.0267 as part of fee package.

**Purpose of the issue**

To raise additional working capital

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## Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

## 4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
IBX : ORDINARY FULLY PAID	1,167,665,778

## 4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
IBXAAQ : CONVERTIBLE NOTES	1,650,000
IBXAAR : OPTION EXPIRING 20-MAR-2026 EX \$0.0374	14,138,956
IBXAAO : OPTIONS EXPIRING VARIOUS DATES EX \$0.029	3,000,000
IBXAAD : OPTION EXPIRING 30-NOV-2026 EX \$0.14	1,000,000
IBXAAE : OPTION EXPIRING 30-NOV-2027 EX \$0.14	1,000,000
IBXAAF : OPTION EXPIRING 30-NOV-2028 EX \$0.14	1,000,000
IBXAW : OPTION EXPIRING 24-JUN-2024 EX \$0.028	2,050,000
IBXAX : OPTION EXPIRING 22-AUG-2024 EX \$0.06	300,000
IBXAAK : OPTION EXPIRING VARIOUS DATES EX \$0.0679	666,668
IBXAY : OPTION EXPIRING 07-OCT-2024 EX \$0.06	200,000
IBXAZ : OPTION EXPIRING 20-SEP-2024 EX \$0.06	100,000
IBXAAA : OPTION EXPIRING 01-MAY-2026 EX \$0.028	3,250,000
IBXAAB : OPTION EXPIRING 01-MAY-2027 EX \$0.028	3,250,000



IBXAAC : OPTION EXPIRING 01-MAY-2028 EX \$0.028	2,000,000
IBXAE : PERFORMANCE RIGHTS	5,000,000
IBXAAM : OPTION EXPIRING VARIOUS DATES EX \$0.042	1,571,000
IBXAAL : OPTION EXPIRING VARIOUS DATES EX \$0.058	2,000,000
IBXAF : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	6,450,000
IBXAAN : OPTION EXPIRING 30-SEP-2030 EX \$0.034	2,000,000
IBXAAG : OPTION EXPIRING 31-MAY-2029 EX \$0.115	200,000
IBXAAL : OPTION EXPIRING VARIOUS DATES EX \$0.0872	1,500,000
IBXAAJ : PERFORMANCE RIGHTS FY21	9,000,000
IBXAAH : PERFORMANCE OPTION EXPIRING VAR DATES EX \$0.0872	6,000,000
IBXAAS : OPTION EXPIRING VARIOUS DATES EX \$0.019	2,900,000
New class - code to be confirmed : OPTION EXPIRING 26-MAY-2026 EX \$0.0374	27,995,876





Part 5 - Other Listing Rule requirements

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**5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?**

☒ Yes

**5.1a Select the number of the applicable exception in Listing Rule 7.2**

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