

1 June 2023

Unsolicited Funding Proposal

Rimfire Pacific Mining (**ASX: RIM**, “Rimfire” or “the Company” refers to its announcement to the ASX dated 23 May 2023 concerning an unsolicited funding proposal received from Lake Grace Exploration Pty Ltd (Funding Proposal). Rimfire has determined not to accept the Funding Proposal as the terms are not in the best interests of shareholders as a whole.

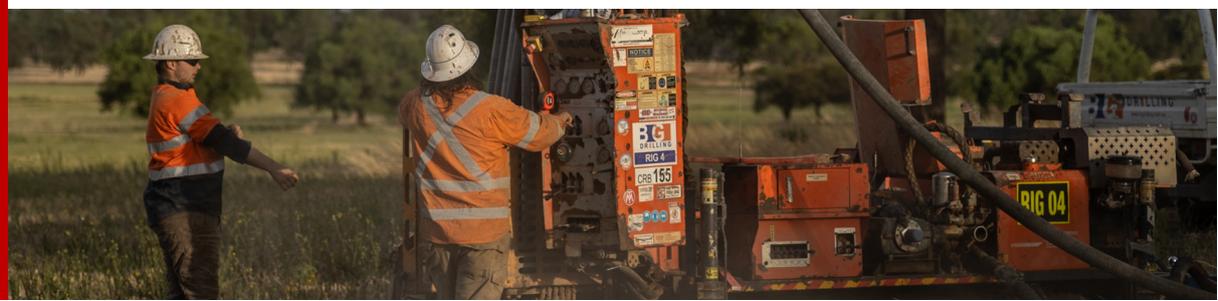
ENDS

This announcement is authorised for release to the market by the Board of Directors of Rimfire Pacific Mining Limited excluding Mr Misha Collins.

For further information please contact:

David Hutton
Managing Director / CEO
Ph: +61 417 974 843

Greg Keane
CFO / Investor Relations/
Alternate Director for Ian McCubbing
Ph: +61 497 805 918



RIMFIRE PACIFIC MINING LTD

ASX: RIM

“Critical Minerals Explorer”

MANAGEMENT

David Hutton
MANAGING DIRECTOR / CEO

Dr Peter Crowhurst
EXPLORATION MANAGER

Michael Love
GEOLOGICAL CONSULTANT

Paul Wright
GEOLOGICAL CONSULTANT

Greg Keane
CHIEF FINANCIAL OFFICER
and ALTERNATE DIRECTOR
for Ian McCubbing

BOARD

Ian McCubbing
CHAIRMAN

Andrew Knox
NON-EXECUTIVE DIRECTOR

Misha Collins
NON-EXECUTIVE DIRECTOR

Stefan Ross
COMPANY SECRETARY

OFFICE

Suite 142, Level 1
1 Queens Road
MELBOURNE VIC 3004

CONTACT DETAILS

David Hutton
+ 61 417 974 843

Greg Keane
+ 61 497 805 918

rimfire@rimfire.com.au
www.rimfire.com.au

ABN: 59 006 911 744