

Announcement Summary

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**Entity name**

DIMERIX LIMITED

**Announcement Type**

New announcement

**Date of this announcement**

Monday June 05, 2023

**The +securities to be quoted are:**☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B**Total number of +securities to be quoted**

ASX +security code	Security description	Number of +securities to be quoted	Issue date
DXB	ORDINARY FULLY PAID	65,074,494	05/06/2023
DXBO	OPTION EXPIRING 30-JUN-2025 DEFERRED	32,537,373	05/06/2023

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

DIMERIX LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ABN

### Registration number

18001285230

### 1.3 ASX issuer code

DXB

### 1.4 The announcement is

☒ New announcement

### 1.5 Date of this announcement

5/6/2023



## Part 2 - Type of Issue

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### 2.1 The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

### Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
04-May-2023 09:04	New - Proposed issue of securities - DXB	A standard +pro rata issue (non-renounceable)

### 2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

☒ No



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Corporate Action Component Detail

ASX +security code and description

DXB : ORDINARY FULLY PAID

Issue date

5/6/2023

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held
		For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



## Issue details

**Number of +securities to be quoted**

65,074,494

**Issue currency**

AUD - Australian Dollar

**Issue price or consideration per +security**

AUD 0.08000000

**Any other information the entity wishes to provide about the +securities to be quoted**

Refer to ASX announcement, Appendix 3B and Prospectus released to ASX on 04 May 2023.

**ASX +security code and description**

DXBO : OPTION EXPIRING 30-JUN-2025 DEFERRED

**Issue date**

5/6/2023

## Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held
		For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

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**Number of +securities to be quoted**

32,537,373

**Issue currency**

AUD - Australian Dollar

**Issue price or consideration per +security**

AUD 0.00000000

**Any other information the entity wishes to provide about the +securities to be quoted**

Options with an exercise price of \$0.154 and expiry date of 30 June 2025 (Long Term New Option). Refer to ASX announcement, Appendix 3B and Prospectus released to ASX on 04 May 2023. Options with the same terms are the subject of a separate Appendix 2A to be released to the ASX in the coming days. The total number of options with these terms are 38,415,065.

Part 4 - Issued capital following quotation

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Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

ASX +security code and description	Total number of +securities on issue
DXB : ORDINARY FULLY PAID	387,823,160
DXBO : OPTION EXPIRING 30-JUN-2025 DEFERRED	32,537,373

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

ASX +security code and description	Total number of +securities on issue
DXBAX : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	77,951,112
DXBAZ : OPTION EXPIRING 31-MAR-2024 DEFERRED	53,478,945
DXBAF : CONVERTIBLE NOTE	1,760,000