

Announcement Summary

Entity name

IMRICOR MEDICAL SYSTEMS INC.

Date of this announcement

Tuesday June 06, 2023

The +securities the subject of this notification are:

♥ +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
IMRAJ	OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	6,174,180	02/06/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

IMRICOR MEDICAL SYSTEMS INC.

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

Registration number

ARBN

633106019

1.3 ASX issuer code

IMR

1.4 The announcement is

☑ New announcement

1.5 Date of this announcement

6/6/2023



Part 2 - Issue details

- 2.1 The +securities the subject of this notification are:
- € +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX
- 2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☑ has an existing ASX security code ("existing class")



Part 3B - number and type of +securities the subject of this notification (existing class) where issue has not previously been notified to ASX in an Appendix 3B

ASX +security code and description

IMRAJ: OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

Date the +securities the subject of this notification were issued

2/6/2023

Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class

Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate? $\@ifnextchiral{ iny}$ Yes

Provide details of the KMP or +associates being issued +securities.

Name of KMP	Name of registered holder	Number of +securities
Steve Wedan	Steve Wedan	1,426,949
Jonathon Gut	Jonathon Gut	796,117
Gregg Stenzel	Gregg Stenzel	966,851

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

 $\underline{\text{https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02652243-3A616214?access_token=83}\\ \underline{\text{ff96335c2d45a094df02a206a39ff4}}$

Any other information the entity wishes to provide about the +securities the subject of this notification





Issue details

Number of +securities

6,174,180



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description

Total number of +securities on issue

IMR: CHESS DEPOSITARY INTERESTS 1:1

151,875,714

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description

Total number of +securities on issue

IMRAJ: OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

18,855,958

IMRAU: WARRANTS

1,950,840

IMRAT: CONVERTIBLE NOTES

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Part 5 - Other Listing Rule requirements

- 5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?
 ☑ Yes
- 5.1a Select the number of the applicable exception in Listing Rule 7.2

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