

## **Extension of Share Purchase Plan**

- **Extension of Share Purchase Plan with revised closing date to be Friday 23<sup>rd</sup> June 2023**
- **Shareholders can access the Offer Document and Application Form [here](#)**

The Board of Australian Dairy Nutritionals Limited (the **Company or ADNL**) advises that the closing date for the Share Purchase Plan (**SPP**) announced to the market on 11 May 2023 will be extended by a fortnight from Friday 9<sup>th</sup> June 2023 to Friday 23<sup>rd</sup> June 2023 at 5:00pm (Melbourne time).

The extension is made in accordance with clause 2 of the SPP Offer Document and will allow eligible shareholders additional time to absorb recent announcements by the Company and additional time to submit applications before the closing date. All other terms of the SPP remain the same.

Shareholders that have already applied for shares under the SPP are not required to re-submit their application form unless they wish to apply for additional shares up to the maximum Application Amount of \$AU30,000. Shareholders wishing to participate in the SPP can apply by making payment directly by BPay® or Electronic Funds Transfer (EFT) in accordance with the details on the Application Form.

Under the SPP registered shareholders as at 7:00pm on 10 May 2023 (**Record Date**) can apply for any amount of new fully paid ordinary shares in the Company above a minimum of \$2,000 up to a maximum of \$30,000 at \$0.022 per share (**SPP Price**).

Eligible shareholders can access the SPP Offer Document and their Application Form electronically at the following link <https://events.miracle.com/ahf-offer/spp/> or by visiting the investor centre on the Company's website at [www.adnl.com.au/investor-centre](http://www.adnl.com.au/investor-centre).

The updated SPP timetable is:

<b>Event</b>	<b>Date</b>
Record Date of the SPP (7:00pm Melbourne time)	Wednesday 10 May 2023
Announcement Date	Thursday 11 May 2023
Opening Date of the SPP	Tuesday 16 May 2023
Closing Date of the SPP	Friday 23 June 2023
Announcement of results of SPP	Monday 26 June 2023
Issue and Allotment of New Shares under the SPP	Thursday 29 June 2023
Despatch of holding statements	Friday 30 June 2023

If you require your SRN or HIN details please contact ADNL on +61 3 8692 7284 or, for any other questions in relation to the SPP please email [shareholders@adnl.com.au](mailto:shareholders@adnl.com.au).

The release of this announcement was authorised by the Board of ADNL.

## Ends

### Further Details

For additional company information or media enquiries, please contact:

#### **Australian Dairy Nutritionals Limited**

Phone: +61 3 8692 7284

Email: [shareholders@adnl.com.au](mailto:shareholders@adnl.com.au)

### About Australian Dairy Nutritionals Group

*Australian Dairy Nutritionals Group (AHF) is a vertically integrated Australian dairy group which owns high quality organic and organic A2 dairy farms, and a manufacturing facility located in Southwestern Victoria, the 'Golden Triangle' of Australia's dairy industry. AHF manufactures the Ocean Road Dairies infant formula range, Australia's first organic A2 protein infant formula made with farm fresh Australian milk, sourced directly from our organic certified dairy farms.*

### Disclaimer – Forward Looking Statements

*This announcement may include "forward looking statements" within the meaning of securities laws of applicable jurisdictions. These forward-looking statements are not historical facts but are based on AHF's current expectation, estimates and projections about the industry, in which it operates, and beliefs and assumptions. Readers are cautioned not to place undue reliance on forward looking statements.*