



Announcement Summary

Entity name
AVITA MEDICAL INC.

Date of this announcement
Thursday June 15, 2023

The +securities the subject of this notification are:
☒ +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
AVHAAA	RESTRICTED US STOCK UNITS	57,798	07/06/2023
New class - code to be confirmed	OPTION EXPIRING 07-JUN-2033 EX USD 14.17	24,768	07/06/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

AVITA MEDICAL INC.

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ARBN

Registration number

641288155

1.3 ASX issuer code

AVH

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

15/6/2023



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

☒ +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☒ has an existing ASX security code ("existing class")

☒ does not have an existing ASX security code ("new class")



Part 3B - number and type of +securities the subject of this notification (existing class) where issue has not previously been notified to ASX in an Appendix 3B

ASX +security code and description

AVHAAA : RESTRICTED US STOCK UNITS

Date the +securities the subject of this notification were issued

7/6/2023

Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class☒ Yes**Were any of the +securities issued to +key management personnel (KMP) or an +associate?**☒ Yes**Provide details of the KMP or +associates being issued +securities.**

Name of KMP	Name of registered holder	Number of +securities
Mr Robert McNamara	Mr Robert McNamara	16,549
Mr Cary Vance	Mr Cary Vance	16,549
Mr Lou Panaccio	Mr Lou Panaccio	6,175
Ms Suzanne Crowe	Ms Suzanne Crowe	6,175
Ms Jan Stern Reed	Ms Jan Stern Reed	6,175
Mr Jeremy Curnock Cook	Mr Jeremy Curnock Cook	6,175

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the termshttps://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02654689-3A616577?access_token=83ff96335c2d45a094df02a206a39ff4**Any other information the entity wishes to provide about the +securities the subject of this notification**



Issue details

Number of +securities
57,798



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

ASX +security code

New class - code to be confirmed

+Security description

OPTION EXPIRING 07-JUN-2033 EX USD 14.17

+Security type

Options

ISIN code**Date the +securities the subject of this notification were issued**

7/6/2023

Will all the +securities issued in this class rank equally in all respects from their issue date?☒ Yes**Were any of the +securities issued to +key management personnel (KMP) or an +associate?**☒ Yes**Provide details of the KMP or +associates being issued +securities.**

Name of KMP	Name of registered holder	Number of +securities
Mr Robert McNamara	Mr Robert McNamara	7,092
Mr Cary Vance	Mr Cary Vance	7,092
Mr Lou Panaccio	Mr Lou Panaccio	2,646
Ms Suzanne Crowe	Ms Suzanne Crowe	2,646
Ms Jan Stern Reed	Ms Jan Stern Reed	2,646
Mr Jeremy Curnock Cook	Mr Jeremy Curnock Cook	2,646

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?☒ No**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02654689-3A616577?access_token=83ff96335c2d45a094df02a206a39ff4

Options Details

+Security currency	Exercise price	Expiry date
USD - US Dollar	USD 14.17000000	7/6/2033

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

AVHAY : COMMON STOCK

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02654689-3A616577?access_token=83ff96335c2d45a094df02a206a39ff4

Any other information the entity wishes to provide about the +securities the subject of this notification

Vesting terms:

One year vesting term applicable to grants issued to Lou Panaccio, Suzanne Crowe, Jan Stern Reed, Jeremy Curnock Cook. One year vesting term also applies to 2,646 Options issued to Robert McNamara and 2,646 Options issued to Cary Vance.

Issue details

Number of +securities

24,768





Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
AVH : CHESS DEPOSITARY INTERESTS 5:1	66,393,585

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
AVHAAJ : OPTION EXPIRING VARIOUS DATES EX USD17.63	13,375
AVHAE : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	87,004,500
AVHAAS : OPTION EXPIRING 05-JAN-2033 EX USD 6.47	25,300
AVHAAN : OPTION EXPIRING 01-JUL-2032 EX USD 4.97	344,400
AVHAAP : OPTION EXPIRING 05-OCT-2032 USD 5.16	30,500
AVHAAK : OPTION EXPIRING 23-DEC-2031 EX USD 12.18	22,600
AVHAAH : OPTION EXPIRING VARIOUS DATES EX USD19.13	22,937
AVHAT : RESTRICTED STOCK UNITS	5,000
AVHAY : COMMON STOCK	12,051,344
AVHAAR : OPTION EXPIRING 13-DEC-2032 EX USD 6.95	21,580
AVHAAQ : OPTION EXPIRING 29-SEP-2032 EX USD 5.64	226,296
AVHAAC : OPTION EXPIRING VARIOUS DATES EX USD21.93	106,400
AVHAAD : OPTION EXPIRING VARIOUS DATES EX USD22.25	4,000



AVHAAM : OPTION EXPIRING 01-APR-2032 EX USD8.60	15,250
AVHAZ : 5:1 CDI EQUIVALENT TO AVHAY	60,256,720
AVHAAU : OPTION EXPIRING 10-MAY-2033 EX USD15.25	100,000
AVHAAE : OPTION EXPIRING VARIOUS DATES EX USD20.76	11,300
AVHAAA : RESTRICTED US STOCK UNITS	378,541
AVHAAO : OPTION EXPIRING 20-JUL-2032 EX USD 5.64	7,000
AVHAAG : OPTION EXPIRING VARIOUS DATES EX USD20.21	77,911
AVHAAL : OPTION EXPIRING 03-JAN-2032 EX USD 12.15	7,100
AVHAAB : OPTION EXPIRING VARIOUS DATES EX USD21.88	67,600
AVHAAI : OPTION EXPIRING VARIOUS DATES EX USD18.21	58,100
AVHAAT : OPTION EXPIRING 24-FEB-2033 EX USD 9.06	9,000
New class - code to be confirmed : OPTION EXPIRING 07-JUN-2033 EX USD 14.17	24,768



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

☒ Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

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