

# **Announcement Summary**

# **Entity name**

SENSORE LTD.

### Date of this announcement

Friday June 16, 2023

The +securities the subject of this notification are:

Other

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Options expiring 14 June 2026	800,000	15/06/2023

Refer to next page for full details of the announcement



# Part 1 - Entity and announcement details

# 1.1 Name of entity

SENSORE LTD.

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

# 1.2 Registered number type

Registration number

ABN

16637198531

### 1.3 ASX issuer code

S3N

# 1.4 The announcement is

☑ New announcement

### 1.5 Date of this announcement

16/6/2023



### Part 2 - Issue details

2.1 The +securities the subject of this notification are:

Other

# Please specify

As per 3B announced on 11 May 2023 (SPP)

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☑ does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

#### New +securities

ASX +security code +Security description

New class - code to be confirmed Options expiring 14 June 2026

+Security type ISIN code

Options

Date the +securities the subject of this notification were issued

15/6/2023

Will all the +securities issued in this class rank equally in all respects from their issue date? ❤ Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

**♥** No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

ASX announcement 16 June 2023

# **Options Details**

**+Security currency Exercise price Expiry date**AUD - Australian Dollar AUD 0.37500000 14/6/2026

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

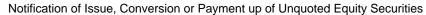
Other

#### Description

Fully paid ordinary shares

Any other information the entity wishes to provide about the +securities the subject of this notification

SPP shorfall - SPP included the issue of one option for every two shares





Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

was announced in 3B on 11 May 2023 (SPP)

Issue details

# Number of +securities

800,000

Were the +securities issued for a cash consideration?

☑ No

Please describe the consideration being provided for the +securities

SPP- one option issued for every two shares

#### Purpose of the issue

To raise additional working capital



### Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

# 4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
S3N : ORDINARY FULLY PAID	30,357,733

### 4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
S3NAF : OPTION EXPIRING 19-MAY-2026 EX \$0.375	1,030,000
S3NAE : OPTION EXPIRING 11-FEB-2026 RESTRICTED	1,943,410
S3NAG : OPTION EXPIRING 13-JUN-2026 EX \$0.375	1,097,000
S3NAA : ORDINARY FULLY PAID RESTRICTED	43,880,855
S3NAB : OPTION EXPIRING 30-DEC-2023 RESTRICTED	125,000
S3NAC : PERFORMANCE RIGHTS RESTRICTED	3,740,352
S3NAD : PERFORMANCE RIGHTS	4,307,121
New class - code to be confirmed : Options expiring 14 June 2026	800,000



# Part 5 - Other Listing Rule requirements

- 5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1? ⊗ No
- 5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?  $\[ \]$  No
- 5.2b.1 How many +securities are being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?

800,000

5.2c Are any of the +securities being issued without +security holder approval using the entity's additional 10% placement capacity under listing rule 7.1A (if applicable)? 
⊗ No