

ASX Announcement / Media Release

16 June 2023

Section 708A Cleansing Statement

This notice is given by Syrah Resources Limited ACN 125 242 284 (**ASX: SYR**) under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (Corporations Act).

The Company hereby confirms that:

- (a) it has today issued a total of 2,512,821 fully paid ordinary shares (**Shares**), with 2,422,860 Shares issued in relation to the exercise of vested performance rights in accordance with the terms of the Syrah Resources Limited Equity Incentive Plan, and 89,961 Shares issued at a deemed issue price of \$2.249 per Share, to Shaun Verner, Managing Director of the Company, pursuant to Resolution 5 of the Company's Notice of Annual General Meeting approved by Shareholders on 19 May 2023 in respect of Short-Term Incentives issued under the Syrah Resources Limited Equity Incentive Plan Rules.
- (b) The Shares were issued without disclosure to investors under Part 6D.2 of the Corporations Act;
- (c) The Company is providing this notice under paragraph 5(e) of section 708A of the Corporations Act;
- (d) as at the date of this notice the Company, as a disclosing entity under the Corporations Act, has complied with:
 - (i) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - (ii) sections 674 and 674A of the Corporations Act; and
- (e) as at the date of this notice, there is no excluded information of the type referred to in Sections 708A(7) and 708A(8) of the Corporations Act.

The Appendix 2A forms relating to the issue of Shares was lodged earlier today.

-Ends-

For and on Behalf of the Board of Directors and for further information, please contact:

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About Syrah Resources

Syrah (ASX code: SYR) is an Australian Securities Exchange listed industrial minerals and technology company with its flagship Balama Graphite Operation in Mozambique and a downstream Active Anode Material Facility in the United States. Syrah's vision is to be the world's leading supplier of superior quality graphite and anode material products, working closely with customers and the supply chain to add value in battery and industrial markets.