

Form 603

Corporations Act 2001
Section 671B

Notice of initial substantial holder

To Company Name/Scheme Mayne Pharma Group LTD

ACN/ARSN 115832963

1. Details of substantial holder (1)

Name Rubric Capital Management LP on behalf of its funds and accounts

ACN/ARSN (if applicable) _____

The holder became a substantial holder on June 16, 2023

2. Details of voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in on the date the substantial holder became a substantial holder are as follows:

Class of securities (4)	Number of securities	Person's votes (5)	Voting power (6)
Ordinary Shares	4,356,426	4,356,426	5.1%

3. Details of relevant interests

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

Holder of relevant interest	Nature of relevant interest (7)	Class and number of securities
Rubric Capital Master Fund LP	Contracts for Difference (no voting power)	3,700,223 CFDs
Blackstone CSP-MST Fund	Contracts for Difference (no voting power)	341,518 CFDs

4. Details of present registered holders

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Class and number of securities
Rubric Capital Master Fund LP	Same	Same	3,700,223 CFDs
Blackstone CSP-MST Fund	Same	Same	341,518 CFDs

5. Consideration

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the substantial holder became a substantial holder is as follows:

Holder of relevant interest	Date of acquisition	Consideration (9)		Class and number of securities
		Cash	Non-cash	
See Annexure A				

6. Associates

The reasons the persons named in paragraph 3 above are associates of the substantial holder are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
Rubric Capital Master Fund LP	Investment management agreement
Blackstone CSP-MST Fund	Investment management agreement

7. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Rubric Capital Master Fund LP	c/o Rubric Capital Management LP, 155 East 44 th Street, New York, NY
Blackstone CSP-MST Fund	10017 same

Signature

print name Brian Kleinhaus

capacity Chief Compliance Officer

sign here

date June 16, 2023 / /

DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 7 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The total number of votes attached to all the voting shares in the company or voting interests in the scheme (if any) that the person or an associate has a relevant interest in.
- (6) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (7) Include details of:
 - (a) any relevant agreement or other circumstances by which the relevant interest was acquired. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
 - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
- (8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown".
- (9) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.

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Annexure A

3. Details of relevant interests

Holder of relevant interest	Nature of relevant interest	Class and number of securities
BEMAP Master Fund LTD	Contracts for Difference (no voting power)	314,685 CFDs

4. Details of present registered holders

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder	Class and number of securities
BEMAP Master Fund LTD	Same	Same	314,685 CFDs

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5. Consideration

Holder of relevant interest	Date of acquisition	Consideration		Class and number of securities – All purchases are in CFD
		Cash All in AUD\$	Non-cash	
Rubric Capital Master Fund LP	Month/Day/Year			
	02/28/2023	367,022.54		110,396.00
	03/01/2023	274,773.82		70,860.00
	03/02/2023	150,836.69		39,697.00
	03/03/2023	73,875.67		19,549.00
	03/06/2023	59,245.21		15,722.00
	03/07/2023	138,299.29		36,007.00
	03/08/2023	145,269.40		39,114.00
	03/09/2023	82,324.04		21,583.00
	03/10/2023	276,606.26		71,397.00
	03/13/2023	60,511.80		15,938.00
	03/14/2023	94,649.58		24,804.00
	03/15/2023	126,403.87		32,649.00
	03/16/2023	93,366.71		25,677.00
	03/17/2023	134,224.37		36,387.00
	03/20/2023	84,106.90		23,352.00
	03/21/2023	56,766.79		15,612.00
	03/22/2023	105,205.47		29,023.00
	03/23/2023	1,086,447.28		314,894.00
	03/24/2023	126,355.15		36,051.00
	03/27/2023	430,049.47		122,710.00
	03/28/2023	213,453.28		57,383.00
	03/29/2023	60,169.76		16,006.00
	03/30/2023	73,790.27		19,810.00
	03/31/2023	3,712.56		992.00
	03/31/2023	43,929.47		11,738.00
	04/03/2023	50,114.86		12,847.00
	04/04/2023	69,845.53		17,517.00
	04/05/2023	42,369.67		10,757.00
	04/06/2023	51,050.56		12,935.00
	04/11/2023	42,860.36		10,344.00
	04/12/2023	25,932.83		6,324.00
	04/13/2023	27,114.52		6,675.00
	04/14/2023	28,723.57		6,995.00
	04/17/2023	9,956.00		40,554.77
	04/18/2023	11,283.00		45,628.45
	04/19/2023	7,984.00		31,940.79
	04/20/2023	15,174.00		58,735.52
	04/21/2023	28,409.00		111,329.19
	04/24/2023	22,509.00		91,965.02
	06/16/2023	2,314,155.00		8,943,357.47

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Holder of relevant interest	Date of acquisition	Consideration		Class and number of securities – All purchases are in CFD
		Cash	Non-cash	
Blackstone CSP-MST Fund	Month/Day/Year	All in AUD\$		
	02/28/2023	36,986.18		11,125.00
	03/01/2023	22,785.37		5,876.00
	03/02/2023	14,150.08		3,724.00
	03/03/2023	6,926.91		1,833.00
	03/06/2023	5,558.24		1,475.00
	03/07/2023	12,970.72		3,377.00
	03/08/2023	13,626.67		3,669.00
	03/09/2023	7,720.14		2,024.00
	03/10/2023	25,945.52		6,697.00
	03/13/2023	5,676.07		1,495.00
	03/14/2023	8,879.60		2,327.00
	03/15/2023	11,854.84		3,062.00
	03/16/2023	8,755.97		2,408.00
	03/17/2023	12,589.87		3,413.00
	03/20/2023	7,887.72		2,190.00
	03/21/2023	5,327.03		1,465.00
	03/22/2023	9,866.98		2,722.00
	03/23/2023	101,905.11		29,536.00
	03/24/2023	11,850.41		3,381.00
	03/27/2023	40,337.95		11,510.00
	03/28/2023	20,019.96		5,382.00
	03/29/2023	5,646.32		1,502.00
	03/30/2023	6,920.86		1,858.00
	03/31/2023	4,120.49		1,101.00
	04/03/2023	1,365.32		350.00
	04/04/2023	6,503.29		1,631.00
	04/05/2023	3,942.74		1,001.00
	04/06/2023	4,755.77		1,205.00
	04/11/2023	3,990.19		963.00
	04/12/2023	2,411.21		588.00
	04/13/2023	2,526.63		622.00
	04/14/2023	2,673.20		651.00
	04/17/2023	3,776.04		927.00
	04/18/2023	4,246.20		1,050.00
	04/19/2023	2,976.45		744.00
	04/20/2023	5,465.57		1,412.00
	04/21/2023	10,365.23		2,645.00
	04/24/2023	8,559.54		2,095.00
	06/16/2023	821,164.74		212,482.00

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Holder of relevant interest	Date of acquisition	Consideration		Class and number of securities – All purchases are in CFD
		Cash	Non-cash	
BEMAP Master Fund LTD	Month/Day/Year	All in AUD\$		
	02/28/2023	36,986.18		11,125.00
	03/01/2023	22,785.37		5,876.00
	03/02/2023	14,150.08		3,724.00
	03/03/2023	6,926.91		1,833.00
	03/06/2023	5,558.24		1,475.00
	03/07/2023	12,970.72		3,377.00
	03/08/2023	13,626.67		3,669.00
	03/09/2023	7,720.14		2,024.00
	03/10/2023	25,945.52		6,697.00
	03/13/2023	5,676.07		1,495.00
	03/14/2023	8,879.60		2,327.00
	03/15/2023	11,854.84		3,062.00
	03/16/2023	8,755.97		2,408.00
	03/17/2023	12,589.87		3,413.00
	03/20/2023	7,887.72		2,190.00
	03/21/2023	5,327.03		1,465.00
	03/22/2023	9,866.98		2,722.00
	03/23/2023	101,905.11		29,536.00
	03/24/2023	11,850.41		3,381.00
	03/27/2023	40,337.95		11,510.00
	03/28/2023	20,019.96		5,382.00
	03/29/2023	5,646.32		1,502.00
	03/30/2023	6,920.86		1,858.00
	03/31/2023	4,120.49		1,101.00
	04/03/2023	1,365.32		350.00
	04/04/2023	6,503.29		1,631.00
	04/05/2023	3,942.74		1,001.00
	04/06/2023	4,755.77		1,205.00
	04/11/2023	3,990.19		963.00
	04/12/2023	2,411.21		588.00
	04/13/2023	2,526.63		622.00
	04/14/2023	2,673.20		651.00
	04/17/2023	3,776.04		927.00
	04/18/2023	4,246.20		1,050.00
	04/19/2023	2,976.45		744.00
	04/20/2023	5,465.57		1,412.00
	04/21/2023	10,365.23		2,645.00
	04/24/2023	8,559.54		2,095.00
	06/16/2023	821,164.74		212,482.00

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6. Associates


Name and SCN/ARSN (if applicable)	Nature of association
BEMAP Master Fund LTD	Investment management agreement

7. Addresses

Name	Address
BEMAP Master Fund LTD	c/o Rubric Capital Management LP, 155 East 44 th St, New York, NY 10017

Signature

Print name: Brian Kleinhaus capacity: Chief Compliance Officer, Rubric Capital Management LP

Sign here:  date: June 16, 2023