



Announcement Summary

Entity name

MEDIBIO LIMITED

Date of this announcement

Thursday June 22, 2023

The +securities the subject of this notification are:

☒ Other

Total number of +securities to be issued/transferred

| ASX +security code | Security description                   | Total number of +securities to be issued/transferred | Issue date |
|--------------------|----------------------------------------|------------------------------------------------------|------------|
| MEBAR              | OPTION EXPIRING 15-JUN-2025 EX \$0.004 | 116,666,666                                          | 22/06/2023 |

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

MEDIBIO LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

### 1.2 Registered number type

ACN

### Registration number

008130336

### 1.3 ASX issuer code

MEB

### 1.4 The announcement is

☒ New announcement

### 1.5 Date of this announcement

22/6/2023



## Part 2 - Issue details

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### 2.1 The +securities the subject of this notification are:

☒ Other

#### Please specify

See Appendix 3B lodged on 15 February [2023.These](#) are SPP free attaching options.

### 2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☒ has an existing ASX security code ("existing class")



Part 3B - number and type of +securities the subject of this notification (existing class) where issue has not previously been notified to ASX in an Appendix 3B

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**Additional +securities in an existing class**

**ASX +security code and description**

MEBAR : OPTION EXPIRING 15-JUN-2025 EX \$0.004

**Date the +securities the subject of this notification were issued**

22/6/2023

**Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class**

☒ Yes

**Any other information the entity wishes to provide about the +securities the subject of this notification**

SPP free attaching options approved by members at the EGM held on 23 May 2023.

**Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B**

See Appendix 3B lodged on 15 February 2023.

Issue details

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**Number of +securities**

116,666,666

**Were the +securities issued for a cash consideration?**

☒ No

**Please describe the consideration being provided for the +securities**

Free attaching options for SPP Shares on a 1 for 2 basis.

**Purpose of the issue**

Other

**Additional Details**

Free attaching options for SPP Shares on a 1 for 2 basis.



Part 4 - +Securities on issue

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Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:  
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

**4.1 Quoted +Securities (Total number of each +class of +securities quoted)**

| ASX +security code and description  | Total number of +securities on issue |
|-------------------------------------|--------------------------------------|
| MEB : ORDINARY FULLY PAID           | 4,314,593,765                        |
| MEBOC : OPTION EXPIRING 28-FEB-2024 | 525,582,972                          |

**4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)**

| ASX +security code and description                      | Total number of +securities on issue |
|---------------------------------------------------------|--------------------------------------|
| MEBAN : OPTION EXPIRING 06-OCT-2023 EX \$0.012          | 10,210,500                           |
| MEBAD : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES | 972,461,781                          |
| MEBAO : OPTION EXPIRING 08-DEC-2025 EX \$0.011          | 11,250,000                           |
| MEBAR : OPTION EXPIRING 15-JUN-2025 EX \$0.004          | 613,666,639                          |



## Part 5 - Other Listing Rule requirements

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**5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?**

☒ Yes

**5.1a Select the number of the applicable exception in Listing Rule 7.2**

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