

Market Announcement

26 June 2023

Strategic Energy Resources Limited (ASX: SER) – Suspension from Quotation

Description

The securities of Strategic Energy Resources Limited ('SER') will be suspended from quotation immediately under Listing Rule 17.2, at the request of SER, pending the release of an announcement regarding a capital raising as referred to in SER's letter dated 22 June 2023.

Issued by

Dale Wang

Adviser, Listings Compliance

26 June 2023

Dale Wang
ASX Compliance Pty Limited
Level 4, North Tower, 525 Collins Street
Melbourne VIC 3000

By email only: TradingHaltsMelbourne@asx.com.au

Dear Dale,

REQUEST FOR VOLUNTARY SUSPENSION

Strategic Energy Resources Limited (ASX: **SER**) (the **Company**) requests an immediate suspension of the Company's securities (ASX: SER) quoted on the Australian Securities Exchange (**ASX**) be granted in accordance with ASX Listing Rule 17.2.

The voluntary suspension is requested pending an announcement by the Company to the market regarding a capital raising ("**stated purpose**") as referred to in the Company's letter dated 22 June 2023.

In accordance with ASX Listing Rule 17.2, the Company provides the following information in relation to the request:

1. The voluntary suspension is necessary to assist the Company in managing its continuous disclosure obligations as the Company expects to make an announcement to the market in relation to the stated purpose.
2. The Company requests that the voluntary suspension remains in place until the earlier of commencement of normal trading on Tuesday, 27 June 2023, or when the announcement regarding the stated purpose is released to the market.
3. The Company expects to make the announcement to the market before the commencement of normal trading on 27 June 2023.
4. The Company is not aware of any reason why the voluntary suspension should not be granted or of any further information necessary to inform the market about the voluntary suspension.

Please contact me if you require any further information concerning this matter.

Yours sincerely,



Mathew Watkins
Company Secretary
Strategic Energy Resources Limited