



Market Announcement

28 June 2023

Jervois Global Limited (ASX: JRV) – Trading Halt

Description

The securities of Jervois Global Limited ('JRV') will be placed in trading halt at the request of JRV, pending it releasing an announcement regarding the outcome of the institutional component of the accelerated entitlement offer. Unless ASX decides otherwise, the securities will remain in trading halt until the commencement of normal trading on Friday, 30 June 2023.

Issued by

Inderprit Singh

Compliance Officer, Listings Compliance



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28 June 2023 (Australia)

ASX / TSX-V: JRV

OTCQX: JRVMF

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Jervois Global Limited – Request for trading halt

Jervois Global Limited (ASX: JRV) (**Company**) requests an immediate trading halt be granted by the Australian Securities Exchange (“**ASX**”) with respect to its ordinary shares, pending the release of an announcement in relation to a proposed capital raising.

In accordance with ASX Listing Rule 17.1, the Company provides the following information:

1. The trading halt is requested as the Company expects to make an announcement in connection with an issue of unsecured convertible notes together with a fully¹ underwritten pro-rata accelerated non-renounceable entitlement offer of new fully paid ordinary shares in the Company.
2. The Company requests that the trading halt continue until the Company releases an announcement in relation to the completion of the institutional component of the entitlement offer, being Friday, 30 June 2023.
3. The Company expects that the trading halt will be ended by it making an announcement to the ASX in relation to the completion of the institutional component of the entitlement offer.
4. The Company is not aware of any reason why the trading halt should not be granted, or of any other information available at this stage that is relevant to the trading halt.

Alwyn Davey
Company Secretary

This announcement was authorised for release by the Company Secretary of Jervois Global Limited.

Neither TSX Venture Exchange nor its Regulation Services Provider (as that term is defined in policies of the TSX Venture Exchange) accepts responsibility for the adequacy or accuracy of this release.

¹ Subject to the terms of an underwriting agreement between the Company and the Underwriters, details of which will be announced to ASX