

# Market Announcement

28 June 2023

## Iltani Resources Limited (ASX: ILT) – Admission and Quotation

### Description

Iltani Resources Limited ('ILT') was admitted to the Official List of ASX on Wednesday, 28 June 2023.

The securities of ILT will commence quotation at 11:30AM AEST on Friday, 30 June 2023.

ILT raised \$5,000,000 pursuant to the offer under its prospectus dated 5 May 2023 by the issue of 25,000,000 shares at an issue price of \$0.20 per share.

### Quotation information

<b>Quoted securities</b>	Fully paid ordinary shares: 41,787,600
<b>ASX code</b>	Fully paid ordinary shares: ILT
<b>Time</b>	11:30AM AEST
<b>Date</b>	Friday, 30 June 2023
<b>ASX trade abbreviation</b>	ILTANI RES
<b>ISIN</b>	Fully paid ordinary shares: AU0000278095
<b>Registered office</b>	Iltani Resources Limited Address: c/o JM Corporate Services, Level 21, 459 Collins Street, Melbourne VIC 3000 Phone: 8630 3321 Email: nathan.ryan@nwrcommunications.com.au
<b>Company secretary</b>	Justin Mouchacca
<b>Share Registry</b>	Automic Pty Ltd Address: Level 35, 477 Collins Street Melbourne VIC 3000 Phone: 1300 288 664 Email: hello@automic.com.au
<b>Balance date</b>	30 June
<b>CHESS</b>	Participating. CHESS and Issuer Sponsored.
<b>Place of incorporation</b>	New South Wales, Australia
<b>Dividend policy</b>	See section 10.12 of the Prospectus
<b>Activities</b>	Exploring for, acquiring, developing and operating resource projects in Australia
<b>Lead managers</b>	Canary Capital Pty Ltd Sanlam Private Wealth Pty Ltd
<b>Underwriter</b>	N/A

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<b>ASX restricted securities</b>	<p>7,777,095 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 30 June 2025, being 24 months from the date of Quotation.</p> <p>2,400,000 unquoted options exercisable at \$0.40 on or before 22 June 2026, classified by ASX as restricted securities and to be held in escrow until 30 June 2025, being 24 months from the date of Quotation.</p> <p>6,000,000 unquoted options exercisable at \$0.30 on or before 22 June 2026, classified by ASX as restricted securities and to be held in escrow until 30 June 2025, being 24 months from the date of Quotation.</p> <p>7,000,000 unquoted options exercisable at \$0.40 on or before 22 June 2027, classified by ASX as restricted securities and to be held in escrow until 30 June 2025, being 24 months from the date of Quotation.</p>
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<b>Other securities not quoted</b>	N/A
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### What do I need to do and by when?

For further information, please refer to ILT's Prospectus.

### Need more information?

For further information, please call the Share Registry on +61 1300 288 664 (from within Australia) or +61 2 9698 5414 (outside Australia) between 8:30am and 5:30pm (AEST) Monday to Friday.

### Disclaimer

Please refer to the following [disclaimer](#).

### Issued by

**Melissa Kostopoulos**

Adviser, Listings Compliance