



28 June 2023

Pre-Quotation Disclosure

The following information is required to be provided to ASX Limited (**ASX**) for release to the market in connection with the admission to the official list and official quotation of the fully paid ordinary shares in Iltani Resources Limited ACN 649 345 308 (**Iltani**) (**Shares**). This Pre-Quotation Disclosure is dated 28 June 2023.

Capitalised terms which have not been otherwise defined in this document have the meaning given to them in the prospectus lodged by Iltani with the Australian Securities and Investments Commission on 5 May 2023 (**Prospectus**).

The Public Offer closed on 2 June 2023 and Iltani confirms that it has issued 25,000,000 Shares at an issue price of \$0.20 per Share on 22 June 2023.

Iltani confirms that it has also issued:

- (a) 625,000 Director Shares pursuant to the Director Share Offer;
- (b) 13,000,000 Options pursuant to the Director Option Offer; and
- (c) 2,400,000 Options pursuant to the Lead Manager Offer,

Iltani confirms that it has received cleared funds for the complete amount of the issue price for every Share issued under the Prospectus (including the supplementary prospectus dated 29 May 2023).

The following information is provided as pre-quotation disclosure.

1 **Statement of 20 largest Shareholders**

Please refer to **Attachment 1** for a statement setting out the names of the 20 largest Shareholders, including the number and percentage held, immediately following allotment of the Shares pursuant to the Public Offer.

2 **Indicative distribution schedule of Shareholders**

Please refer to **Attachment 2** for a distribution schedule of Shareholders.

3 **Restricted Securities**

The following securities are classified as restricted securities for a period of 24 months from the date of official quotation of the securities of:

- 7,777,095 Shares issued to Related Parties and promoters;
- 2,400,000 unquoted options to acquire Shares (each option entitles the holder to subscribe for 1 Share upon payment of \$0.40 per Share, exercisable on or before 22 June 2026); and
- 6,000,000 unquoted options to acquire Shares (each option entitles the holder to subscribe for 1 Share upon payment of \$0.30 per Share, exercisable on or before 22 June 2026); and
- 7,000,000 unquoted options to acquire Shares (each option entitles the holder to subscribe for 1 Share upon payment of \$0.40 per Share, exercisable on or before 22 June 2027).



4 Exploration Permits

Iltani confirms that there are no legal, regulatory, statutory or contractual impediments to Iltani entering the tenements with the permit numbers EPM 27882, EPM 27934, EPM 27919, EPM 27927, EPM 27929, EPM 27930, EPM 27168, EPM 27221, EPM 27223 and EPM 27731 and carrying out exploration activities such that Iltani will be able to spend its cash in accordance with its stated commitments for the purposes of Listing Rule 1.3.2(b).

The Tasmanian Department of State Growth (Department) has stated that the Director of Mines intends to recommend the granting of Tasmanian Exploration Licence No 33/2022 ("ELA33/2022"), which was advertised in the Advocate newspaper on Saturday, 10 June 2023, commencing a 28-day appeal/comment period for those with an estate or interest in the application. Subject to there being no appeals/comments during that 28-day period, the Department will then proceed to issue grant documents for consideration by the Minister and it is anticipated that ELA33/2022 will be granted within 2 months of Quotation.

Authorisation

This announcement has been approved for issue by the Board of Iltani.

Contact Details

For further information, please contact:

Donald Garner

Managing Director

Iltani Resources Limited

+61 438 338 496

dgarner@iltaniresources.com.au

Nathan Ryan

Investor Relations

NWR Communications

+61 420 582 887

nathan.ryan@nwrcommunications.com.au

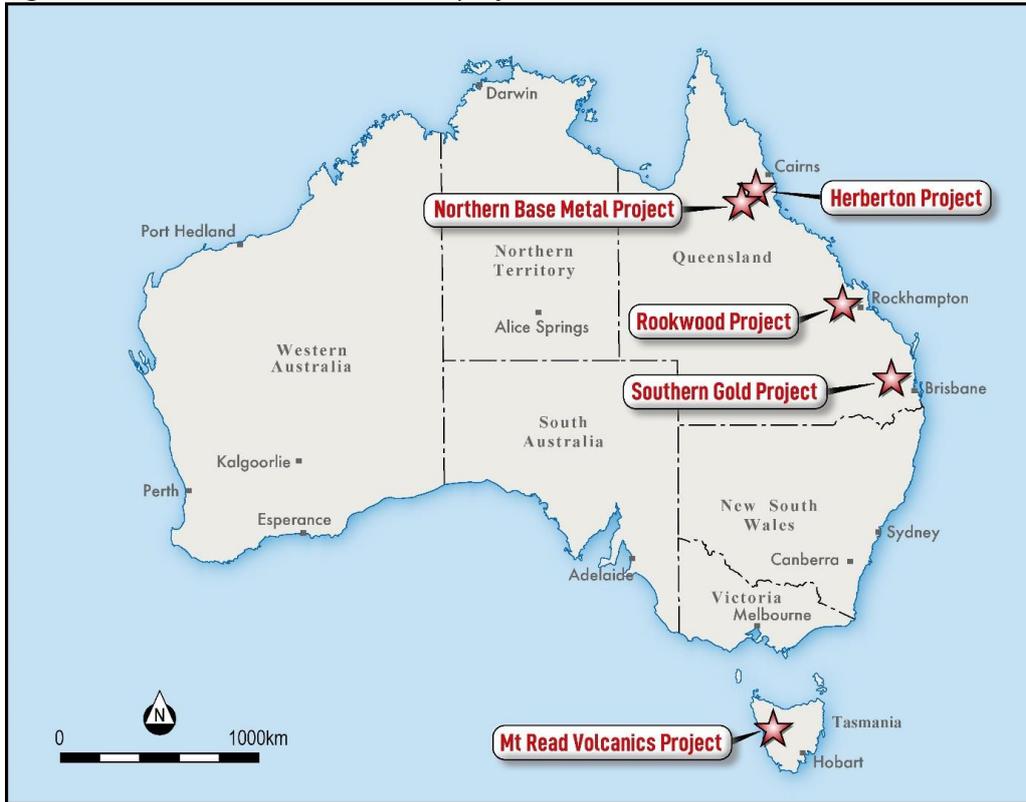
About Iltani

Iltani Resources (ASX: ILT) is a recently listed ASX company focused on exploration of base metals and critical raw materials required to create a low emission future. It has built a portfolio of advanced exploration projects in Queensland and Tasmania with multiple high quality, drill-ready targets, including a high priority silver target at Orient, part of its Herberton Project, which will be its initial focus for exploration.

Other projects include the Northern Base Metal, Southern Gold and Rookwood projects in Queensland and its Mt Read Project is in application over a highly strategic 99km² licence in Tasmania's Mt Read Volcanics (MRV) Belt, located between the world-class Rosebery and Hellyer-Que River VHMS deposits.



Figure 1: Location of Iltani Resources' projects in Queensland and Tasmania





Attachment 1 – Statement of 20 largest Shareholders



ABN: 27 152 260 814

1300 288 664 (within australia)
+61 2 9698 5414 (international)
hello@automic.com.au
www.automic.com.au

Level 5, 126 Phillip Street,
Sydney NSW 2000
GPO Box 5193,
Sydney NSW 2000

Top Holders Grouped Report

Iltani Resources Limited

Security Class(es): ILT - ORDINARY FULLY PAID SHARES

Security Class(es): ILTESC24 - ESCROWED SHARES - 24M FROM QUOTATION

Display Top: 20

As at Date: 26-Jun-2023

Position	Holder Name	Holding	% IC
1	GOATFELL SUPER FUND PTY LTD <GOATFELL SUPER FUND A/C>	3,050,000	7.30%
2	INCITO EQUITY SOLUTIONS PTY LTD	2,100,100	5.03%
3	NETWEALTH INVESTMENTS LIMITED <SUPER SERVICES A/C>	1,700,000	4.07%
4	NWR COMMUNICATIONS NO2 PTY LTD <NWR COMMUNICATIONS A/C>	1,680,000	4.02%
5	MATT CORP WA PTY LTD <JG MATTHEWS FAMILY A/C>	1,562,500	3.74%
6	DIXSON TRUST PTY LIMITED	1,250,000	2.99%
7	QINGTAO ZENG	1,000,000	2.39%
7	PALM BEACH NOMINEES PTY LIMITED	1,000,000	2.39%
8	NETWEALTH INVESTMENTS LIMITED <WRAP SERVICES A/C>	750,000	1.79%
9	NOTTLE NOMINEES PTY LTD <NOTTLE FAMILY A/C>	700,000	1.68%
10	MR SEAN ROBERT MUFFET	687,500	1.65%
11	EVOLUTION TRUSTEES LIMITED <ARI CAPITAL NAT RES>	625,000	1.50%

Sydney
Level 5
126 Phillip Street
Sydney NSW 2000

Perth
Level 2
267 St Georges Terrace
Perth WA 6000



Attachment 2 – Shareholder Distribution Schedule



ABN: 27 152 260 814

1300 288 664 (within australia)
+61 2 9698 5414 (international)
hello@automic.com.au
www.automic.com.au

Level 5, 126 Phillip Street,
Sydney NSW 2000
GPO Box 5193,
Sydney NSW 2000

Holdings Range Report

Iltani Resources Limited

Security Class(es): ILT - ORDINARY FULLY PAID SHARES

Security Class(es): ILTESC24 - ESCROWED SHARES - 24M FROM QUOTATION

As at Date: 26-Jun-2023

Holding Ranges	Holders	Total Units	% Issued Share Capital
above 0 up to and including 1,000	0	0	0.00%
above 1,000 up to and including 5,000	0	0	0.00%
above 5,000 up to and including 10,000	108	1,080,000	2.58%
above 10,000 up to and including 100,000	154	9,051,250	21.66%
above 100,000	88	31,656,350	75.76%
TOTALS	350	41,787,600	100.00%

Report generated on 26-Jun-2023 at 12:17 PM

Sydney
Level 5
126 Phillip Street
Sydney NSW 2000

Perth
Level 2
267 St Georges Terrace
Perth WA 6000