



Announcement Summary

Entity name

DIMERIX LIMITED

Date of this announcement

Thursday June 29, 2023

The +securities the subject of this notification are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
DXBAZ	OPTION EXPIRING 31-MAR-2024 EX \$0.126	117,590	28/06/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

DIMERIX LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

18001285230

1.3 ASX issuer code

DXB

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

29/6/2023



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
04-May-2023 09:04	New - Proposed issue of securities - DXB	A standard +pro rata issue (non-renounceable)

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

☒ No



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Corporate Action Component Detail

ASX +security code and description

DXBAZ : OPTION EXPIRING 31-MAR-2024 EX \$0.126

Date the +securities the subject of this notification were issued

28/6/2023

Any other information the entity wishes to provide about the +securities the subject of this notification

Unlisted options with an exercise price of \$0.126 and expiry date of 31 March 2024. Refer to section 1.2 of the Prospectus as lodged with ASIC and released to ASX on 26 June 2023.

Issue details

Number of +securities

117,590

Were the +securities issued for a cash consideration?

☒ Yes

In what currency was the cash consideration being paid?

AUD - Australian Dollar

What was the issue price per +security?

AUD 0.00000000

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
DXB : ORDINARY FULLY PAID	387,823,160
DXBO : OPTION EXPIRING 30-JUN-2025	38,399,741

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
DXBAX : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	77,951,112
DXBAZ : OPTION EXPIRING 31-MAR-2024 EX \$0.126	32,654,963
DXBAF : CONVERTIBLE NOTE	1,760,000