



Announcement Summary

Entity name

DIMERIX LIMITED

Announcement Type

New announcement

Date of this announcement

Thursday June 29, 2023

The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
DXBO	OPTION EXPIRING 30-JUN-2025	11,363,636	28/06/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

DIMERIX LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

18001285230

1.3 ASX issuer code

DXB

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

29/6/2023



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
04-May-2023 09:04	New - Proposed issue of securities - DXB	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

☒ No



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

DXBO : OPTION EXPIRING 30-JUN-2025

Issue date

28/6/2023

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

Number of +securities to be quoted

11,363,636

Are the +securities being issued for a cash consideration?

☒ No

Please describe the consideration being provided for the +securities

Options to be issued in line with Convertible Securities Agreement - refer to section 1.1 and 9.2 of the Prospectus as lodged with ASIC and released to ASX on 26 June 2023.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.000000

Any other information the entity wishes to provide about the +securities to be quoted

Further details provided in the Prospectus as lodged with ASIC and released to ASX on 26 June 2023. Options with the same terms are the subject of separate Appendix 2A's released to ASX on 05 June 2023, 15 June 2023 and 28 June 2023. The total number of options with these terms are 55,678,383.

**Part 4 - Issued capital following quotation**

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
DXB : ORDINARY FULLY PAID	387,823,160
DXBO : OPTION EXPIRING 30-JUN-2025	49,763,377

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
DXBAX : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	77,951,112
DXBAZ : OPTION EXPIRING 31-MAR-2024 EX \$0.126	32,537,373
DXBAF : CONVERTIBLE NOTE	1,760,000